

Financial Results

FY2022 Quarter 1











From 1st April, 2022 to 30th June, 2022

All forecasts and plan that are not historical facts in this document are future business result related forecast. These are showed by based on information and data currently available to the company. Various uncertain factors could cause actual results to differ.

2nd August, 2022




NICHIAS Corporation

Segments	FY2021 Q1	FY2022 Q1	Analysis
Energy & Industrial plants			Maintenance demand for petroleum refining and petrochemical plants remained strong.
Industrial products			Sealing materials and inorganic insulation materials for electronic components and infrastructure remained strong.
Advanced products			Demand for products for semiconductor manufacturing equipment remained strong.
Autoparts			Softening due to COVID-19 and production adjustments as well as rising raw material prices.
Building materials			Demand for fire-resistant coating materials remained strong.

◇ Business Results FY2022 Q1

(Unit : billion JPY)

	FY2021				FY2022						
	Q1	H1	H2	Full Year	Q1	H1		H2	Full year		
	Results				Results	YoY	Forecast	YoY	Forecast	Forecast	YoY
Net sales	52.3	103.5	112.7	216.2	54.6	4%	109.0	5%	116.0	225.0	4%
Operating income	6.6 12.6%	12.7 12.2%	13.6 12.1%	26.3 12.1%	6.6 12.1%	△0%	12.0 11.0%	△5%	14.5 12.5%	26.5 11.8%	1%
Ordinary income	7.2 13.8%	13.9 13.4%	16.7 14.8%	30.6 14.1%	8.3 15.1%	15%	12.0 11.0%	△14%	14.5 12.5%	26.5 11.8%	△13%
Profit Attributable to owners of the parent	5.4 10.4%	10.2 9.9%	11.8 10.5%	22.0 10.2%	5.6 10.3%	4%	8.0 7.3%	△22%	10.0 8.6%	18.0 8.0%	△18%


(Unit : JPY)

Basic earnings per share	81. ⁶⁶	154. ⁵¹	177. ⁶⁷	332. ¹⁸	84. ⁶⁹	4%	120. ⁶⁰	△22%	150. ⁷⁵	271. ³⁶	△18%
Dividend (Dividend payout ratio)		42 27.2%	44 24.8%	86 25.9%			44 36.5%	5%	44 29.2%	88 32.4%	2%

◇ Business Results FY2022 Q1 Group segment



(Unit : billion JPY)

		FY2021				FY2022						
		Q1	H1	H2	Full Year	Q1		H1		H2	Full year	
		Results				Results	YoY	Forecast	YoY	Forecast	Forecast	YoY
Energy & Industrial plants	Net sales	14.4	28.0	30.9	59.0	14.9	4%	31.0	11%	32.0	63.0	7%
	Operating income	1.5 10.3%	2.6 9.3%	3.6 11.5%	6.2 10.5%	1.9 12.7%	29%	3.4 11.0%	31%	3.6 11.3%	7.0 11.1%	14%
Industrial products	Net sales	11.4	22.8	25.1	47.9	11.5	0%	23.5	3%	25.5	49.0	2%
	Operating income	2.0 17.1%	3.9 17.2%	4.1 16.4%	8.0 16.8%	2.0 17.9%	4%	3.8 16.2%	△3%	4.4 17.3%	8.2 16.7%	2%
Advanced products	Net sales	8.4	16.8	19.2	36.0	10.5	25%	20.5	22%	19.5	40.0	11%
	Operating income	1.8 21.7%	3.7 22.1%	4.2 22.0%	7.9 22.0%	2.3 22.3%	28%	4.2 20.5%	13%	3.8 19.5%	8.0 20.0%	1%
Autoparts	Net sales	11.4	22.2	22.5	44.7	11.0	△3%	21.5	△3%	22.5	44.0	△1%
	Operating income	1.3 11.5%	2.3 10.4%	1.7 7.7%	4.0 9.0%	0.4 3.7%	△69%	1.1 5.1%	△52%	1.9 8.4%	3.0 6.8%	△26%
Building materials	Net sales	6.6	13.7	15.0	28.7	6.7	2%	12.5	△9%	16.5	29.0	1%
	Operating income	0.0 0.4%	0.1 1.0%	△0.0 △0.2%	0.1 0.4%	△0.1 △1.6%	—	△0.5 △4.0%	—	0.8 4.8%	0.3 1.0%	193%
Total	Net sales	52.3	103.5	112.7	216.2	54.6	4%	109.0	5%	116.0	225.0	4%
	Operating income	6.6 12.6%	12.7 12.2%	13.6 12.1%	26.3 12.1%	6.6 12.1%	△0%	12.0 11.0%	△5%	14.5 12.5%	26.5 11.8%	1%