

Summary of Business Results for the Second Quarter Ended June 30, 2022 [Japan GAAP] (Consolidated)

August 5, 2022

Company **SBS Holdings, Inc.** Listed on the TSE
 Stock Code 2384 URL: <https://www.sbs-group.co.jp/>
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 Expected date of filing of quarterly report: August 5, 2022 Expected starting date of dividend payment: -
 Preparation of quarterly supplementary financial document: Yes
 Quarterly results briefing: Yes (for institutional investors and analysts)

(Rounded down to million yen)

1. Consolidated business results for the six months ended June, 2022 (January 1, 2022 through June 30, 2022)

(1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Jun. 2022	216,852	7.2	8,343	-40.3	8,248	-40.8	1,895	-75.7
Six months ended Jun. 2021	202,244	56.6	13,969	123.8	13,936	122.0	7,809	89.0

(Note) Comprehensive income

Six months ended June 2022: 2,583 million yen (-72.6%)

Six months ended June 2021: 9,417 million yen (130.4%)

	Net income per share		Diluted net income per share	
	Yen	Yen	Yen	Yen
Six months ended Jun. 2022	47.73	-	-	-
Six months ended Jun. 2021	196.61	-	-	-

(2) Consolidated financial position

	Total assets		Net assets		Shareholders' equity ratio	
	Million yen	Million yen	Million yen	Million yen	%	%
As of Jun. 2022	287,576	80,566	80,566	21.2		
As of Dec. 2021	277,197	80,707	80,707	21.9		

(Reference) Shareholders' equity

As of June 2022: 61,101 million yen

As of December 2021: 60,671 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Dec. 2021	-	0.00	-	55.00	55.00
Year ending Dec. 2022	-	0.00	-	55.00	55.00
Year ending Dec. 2022 (forecast)	-	-	-	59.00	59.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated business results for the fiscal year ending December 2022

(January 1, 2022 through December 31, 2022)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen	Yen
Year ending Dec. 2022	430,000	6.6	21,500	3.8	20,600	0.5	-	-	-	-

(Note) Revisions to business forecast for the current quarter: Yes

Net income attributable to owners of parent and net income per share of the forecast of consolidated business results for the fiscal year ending December 31, 2022 are not decided as it is difficult to adequately calculate them at present. We will disclose them as soon as it becomes possible to calculate them.

*** Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and restatement

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|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : Yes |
| ②Changes in accounting policies other than ① | : None |
| ③Changes in accounting estimates | : None |
| ④Restatement | : None |

(4) Shares outstanding (common stock)

①Number of shares outstanding at the end of period (treasury stock included)

As of June 2022 39,718,200 shares

As of December 2021 39,718,200 shares

②Treasury stock at the end of period

As of June 2022 690 shares

As of December 2021 690 shares

③Average number of stock during period (quarterly cumulative period)

Six months ended June 2022 39,717,510 shares

Six months ended June 2021 39,717,615 shares

***This quarterly consolidated financial result announcement is not subject to audit procedures.**

***Explanation regarding appropriate use of financial forecasts and other special instructions**

1. Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.
2. The company plans to hold results briefing for institutional investors and analysts on August 5, 2022 (Friday). After the results briefing, the company will promptly post the presentation materials on the company website.