

Summary of Business Results for the Fiscal Year Ended June 2022

[Japan GAAP] (Consolidated)

August 10, 2022

Company THE MONOGATARI CORPORATION Listed on the TSE
 Stock Code 3097 URL: <http://www.monogatari.co.jp/>
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 Contact Tsuyoshi Tsudera, Director, Managing Executive Officer, In charge of Finance & Growth Strategy Section
 Expected date of annual shareholders' meeting: September 27, 2022 Expected starting date of dividend payment: September 28, 2022
 Expected date of filing of annual securities report: September 27, 2022
 Preparation of supplementary financial document: Yes
 Results briefing: Yes (for institutional investors and analysts)

(Rounded down to million yen)

1. Consolidated business results for the fiscal year ended June 2022 (July 1, 2021 through June 30, 2022)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Jun. 2022	73,277	14.4	2,873	12.4	6,167	44.5	3,727	36.6
Year ended Jun. 2021	64,018	10.4	2,555	-15.7	4,265	40.8	2,727	497.1

(Note) Comprehensive income:

Year ended June 2022: 3,757 million yen (38.7%)

Year ended June 2021: 2,708 million yen (504.8%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Year ended Jun. 2022	308.56	307.24	17.6	13.1	3.9
Year ended Jun. 2021	226.08	224.95	14.7	9.8	3.9

(Reference) Investment earnings/loss on equity-method:

Year ended June 2022: - million yen

Year ended June 2021: - million yen

(Note) The Company conducted a 2-for-1 stock split as of March 1, 2022. Therefore, "Net income per share" and "Diluted net income per share" have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 2022	46,196	22,960	49.0	1,870.37
As of Jun. 2021	47,752	19,961	41.0	1,625.38

(Reference) Shareholders' equity:

As of June 2022: 22,649 million yen

As of June 2021: 19,615 million yen

(Note) The Company conducted a 2-for-1 stock split as of March 1, 2021. Therefore, "Net assets per share" has been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Jun. 2022	8,778	-7,383	-7,251	8,464
Year ended Jun. 2021	5,789	-5,776	4,225	14,214

2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Jun. 2021	-	50.00	-	35.00	-	724	26.5	3.9
Year ended Jun. 2022	-	30.00	-	35.00	65.00	786	21.0	3.7
Year ending Jun. 2023 (forecast)	-	35.00	-	35.00	70.00		22.2	

(Note) The Company conducted a 2-for-1 stock split as of March 1, 2021. As for the dividends for the period prior to the second quarter of the fiscal year ended June 2021, the Company presents the actual amount before the stock split.

3. Forecast of consolidated business results for the fiscal year ending June 2023

(July 1, 2022 through June 30, 2023)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Dec 31, 2022	42,830	20.5	2,896	91.8	2,891	-25.6	1,731	-29.6	143.33
Year ending Jun. 2023	87,658	19.6	6,259	117.8	6,250	1.3	3,802	2.0	314.80

*Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Changes in rules, procedures and indication methods of accounting procedures

- ① Changes in accounting policies associated with revision of accounting standards: : Yes
 ② Changes in accounting policies other than ① : None
 ③ Changes in accounting estimates : None
 ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of June 2022 12,112,512 shares
 As of June 2021 12,070,442 shares

② Treasury stock at the end of period:

As of June 2022 2,715 shares
 As of June 2021 2,162 shares

③ Average number of stock during period (cumulative period)

Year ended June 2022 12,080,719 shares
 Year ended June 2021 12,064,173 shares

(Note) The Company conducted a 2-for-1 stock split as of March 1, 2021. Therefore, “Number of shares outstanding at the end of period”, “Treasury stock at the end of period” and “Average number of stock during period” have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(Reference) Summary of non-consolidated business results

1. Non-consolidated business results for the fiscal year ended June 2022

(July 1, 2021 through June 30, 2022)

(1) Non-consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Jun. 2022	70,872	15.6	2,918	38.4	6,144	64.9	3,972	94.7
Year ended Jun. 2021	61,261	9.6	2,107	-31.7	3,725	19.6	2,039	124.5

	Net income per share	Diluted net income per share
	Yen	Yen
Year ended Jun. 2022	328.81	327.41
Year ended Jun. 2021	169.09	168.25

(Note) The Company conducted a 2-for-1 stock split as of March 1, 2021. Therefore, “Net income per share” and “Diluted net income per share” have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 2022	45,754	22,879	49.3	1,863.71
As of Jun. 2021	47,176	19,641	40.9	1,598.89

(Reference) Shareholders' equity:

As of June 2022: 22,569 million yen

As of June 2021: 19,295 million yen

(Note) The Company conducted a 2-for-1 stock split as of March 1, 2021. Therefore, “Net assets per share” has been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

2. Forecast of non-consolidated business results for the fiscal year ending June 2023**(July 1, 2022 through June 30, 2023)**

(% change from the previous year)

	Net sales		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Dec 31, 2022	41,131	20.8	2,834	-26.0	1,701	-30.1	140.87
Year ending Jun. 2023	83,898	18.3	5,958	-3.0	3,551	-10.5	293.98

***Financial summary is not subject to auditing procedures by certified public accountants or auditing firms.**

***Explanation regarding appropriate use of business forecasts and other special instructions**

(Precautions regarding forward-looking statements)

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.

(Method for obtaining supplement material for the financial results)

The company plans to hold results briefing for institutional investors and analysts on August 18, 2022 (Thursday). Presentation materials and audio file of the briefing will be available on the Company's website promptly after the briefing.