



Year ended December 31, 2022 Consolidated Financial Results for the 2'nd Quarter
[Japanese GAAP]

August 12, 2022

Company name W-Scope Corporation Listed stock exchanges Tokyo
Stock code 6619 URL https://w-scope.co.jp/
Representative (Title) President and Representative Director (Name) Choi Won-kun
Contact person (Title) Director (Name) Ouchi Hideo (TEL) 03-5436-7155
Scheduled date to file August 15, 2022 Scheduled date of commencement of dividend payment —
Quarterly Securities Report
Preparation of supplementary material on quarterly financial results : Yes
Quarterly results briefing : Yes (For institutional investors and analysts)

(Amounts are rounded down to the nearest million yen.)

1. Consolidated Financial Results for the 2'nd Quarter of the FY2022 (January 1, 2022 to June 30, 2022)

(1) Consolidated Operating Results (Cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Attributable to owners of parent Quarterly net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2'nd Quarter of Fiscal 2022	20,198	59.2	2,755	—	3,517	—	2,064	—
2'nd Quarter of Fiscal 2021	12,686	83.3	△107	—	△598	—	△412	—

(N.B.) Comprehensive 2'nd Quarter of 8,708 Millions yen (—%) 2'nd Quarter of 324 Millions yen (—%)
income FY2022 FY2021

	Per share Net profit	Fully diluted Per share Net profit
	Yen	Yen
2'nd Quarter of Fiscal 2022	37.80	37.17
2'nd Quarter of Fiscal 2021	△8.35	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity Ratio
	Millions of yen	Millions of yen	%
2'nd Quarter of Fiscal 2022	92,455	65,339	40.2
Year ended December 31, 2021	83,366	50,433	36.7

(Reference) Shareholders' equity 2'nd Quarter of 37,124 Millions yen Year ended 30,581 Millions yen
Fiscal 2022 December 31, 2021

2. Dividend Status

	Dividend per share				
	End of 1Q	End of 2Q	End of 3Q	Term end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2021	—	0.00	—	0.00	0.00
Year ended December 31, 2022	—	0.00			
FY2022 (Forecast)			—	0.00	0.00

(N.B.) Revisions to the most recently announced dividend forecasts : None

3. Forecast of Consolidated Financial Results for the FY2022 (January 1, 2022-December 31, 2022)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Attributable to owners of parent Net income		Per share Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	Yen
Full year	44,000	46.8	5,500	189.8	6,000	—	3,000	—	54.40	

(N.B.) Revisions to the consolidated forecasts most recently announced : None

※ Notes

(1) Changes of important subsidiaries during the period : Yes

(changes in specified subsidiaries resulting in change in scope of consolidation)

Newly added Company (Company name) W-SCOPE HUNGARY PLANT Limited Exclusion —Company (Company name)

(2) Application of particular accounts procedures to the preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies and changes or restatement of accounting estimates

① Changes in accounting policies caused by revision of accounting standards : Yes

② Changes in accounting policies other than (i) : None

③ Changes in accounting estimates : None

④ Restatement of revisions : None

(4) Number of shares of common stock outstanding

① Number of shares issued at the end of the period (including treasury stock)

2Q for FY2022	55,140,600 Shares	Year ended December 31, 2021	54,471,600 Shares
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② Number of treasury stock at the end of the period

2Q for FY2022	302 Shares	Year ended December 31, 2021	302 Shares
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③ Average number of shares during the period (quarterly consolidated cumulative period)

2Q for FY2022	54,601,110 Shares	2Q for FY2021	49,381,292 Shares
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※ Quarterly financial results are not subject to quarterly review by certified public accountants or auditing firms.

※ Explanations and other special notes concerning the appropriate use of business performance forecasts

(Cautionary Statement with Respect to Forward-Looking Statements)

The earnings forecasts and other forward-looking statements herein are based on information currently available to us and certain assumptions that we believe to be reasonable, and are not intended to guarantee the achievement of the forecasts. Actual results may differ materially from the forecast depending on a range of factors. Please refer to "1. Qualitative Information on Quarterly Financial Results, (1) Explanation of Operating Results" on page 2 of the attached materials for the assumptions for the forecasts and notes on the use of the forecasts.

(Method of Obtaining Supplementary Briefing Materials on Financial Results and Details of Financial Results Briefing Session)

We plan to hold a briefing for institutional investors and analysts on Tuesday, August 16, 2022. The video of this briefing and the financial results briefing materials to be used on the day will be posted on our website promptly after the briefing.