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August 15, 2022

## Notice Concerning Setting Date of Record for Voting Rights at an Extraordinary General Meeting of Shareholders

JAFCO Group Co., Ltd. (the “Company”) has announced that the Company’s Board of Directors approved a resolution at the meeting held today regarding setting a date of record for voting rights at an extraordinary general meeting of shareholders which may be held within 3 (three) months from August 31, 2022 (“Shareholders’ Will Confirmation Meeting”), as follows.

### 1. The details of setting date of record for voting rights at the Shareholders’ Will Confirmation Meeting

In preparation for a possible Shareholders’ Will Confirmation Meeting, in order to fix the shareholders who are eligible to exercise voting rights at the Shareholders’ Will Confirmation Meeting, the Company set August 31, 2022, as the date of record for voting rights, and determined that the shareholders entered or recorded in the last shareholder registry as of the record date will be eligible to exercise voting rights at the Shareholders’ Will Confirmation Meeting.

(1) Date of record for voting rights	August 31, 2022
(2) Date of public announcement	August 17, 2022
(3) Method of public announcement	Public notice by electronic means (to be posted on the following website of the Company.) <a href="https://www.jafco.co.jp/ir/shareholder/notification/">https://www.jafco.co.jp/ir/shareholder/notification/</a>

### 2. Schedule of the Shareholders’ Will Confirmation Meeting and a proposal to be submit

As announced in detail in the “Notice Concerning the Introduction of the Company’s Basic Policies for the Control of the Company Based on Specific Concerns that City Index Eleventh Co., Ltd. and Other Parties will Carry Out Large-scale Purchase Actions, etc. of the Company Shares and Response Policies to Large-scale Purchase Actions, etc. of the Company Shares” dated August 15, 2022, the Company’s Board of Directors believes that the decision whether to accept the conduct of the Large-scale Purchase Actions, etc. must ultimately be made by the shareholders, from the viewpoint of maximizing the Company’s medium- to long-term corporate value and the shareholders’ common interests. Under the circumstance where Ms. Aya Nomura (Mr. Yoshiaki Murakami’s biological child), Kabushiki Kaisha Minami-Aoyama Fudosan and City Index Eleventh Co., Ltd. (“City Index Eleventh”; and collectively with Ms. Aya Nomura and Kabushiki Kaisha Minami-Aoyama Fudosan, “City and Other Parties”), which are under the influence of Mr. Yoshiaki Murakami (“Mr. Murakami”), have been rapidly and in large quantities buying up the Company’s Sshares in the stock market, aiming to request that the Large-scale Purchaser provide the necessary information to serve as the basis for the shareholders to make decisions, to secure the time required for the shareholders to deliberate over the propriety of the conduct of the Large-scale Purchase Actions, etc. based on the provided information, and then to confirm the shareholders’ will concerning whether to accept the conduct of the Large-scale Purchase Actions, etc.

through a Shareholders' Will Confirmation Meeting, the Company's Board of Directors has resolved to introduce response policies for (i) the Large-scale Purchase Actions, etc. by City and Other Parties for the Company's Shares for which there is a specific concern and (ii) other Large-scale Purchase Actions, etc. that may be intended under the circumstances for which there is a specific concern that City and Other Parties will conduct the Large-scale Purchase Actions, etc. for the Company Shares (the "Response Policies").

If the Company's Board of Directors opposes the conduct of the Large-scale Purchase Actions, etc. and considers it appropriate to trigger the countermeasures based on the Response Policies against it, as long as the Large-scale Purchaser complies with the procedures established in the Response Policies, the Company will decide to hold a Shareholders' Will Confirmation Meeting to confirm whether to accept the conduct of the Large-scale Purchase Actions, etc., by asking for a vote for or against the proposal on triggering the countermeasures. In preparation for the case where the Shareholders' Will Confirmation Meeting is to be held as a result of the future evaluation and consideration of the Large-Scale Purchase, etc. by City and Other Parties or for other reasons, the Company's Board of Directors today resolved to set the record date for the voting rights at the Shareholders' Will Confirmation Meeting.

In case that the Company convenes the Shareholders' Will Confirmation Meeting, the details such as the date, location and proposal of the Shareholders' Will Confirmation Meeting will be announced as soon as they are determined.