

## Document and entity information

Jun 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-08-19
Company name	KITAGAWA SEIKI CO.,LTD.
Securities code	6327
URL	kitagawaseiki.co.jp
Representative	
Title	代表取締役社長
Name	内田 雅敏
Inquiries	
Title	執行役員財務部長
Name	西田 圭司
Tel	0847-40-1200
Other	
Date of general shareholders' meeting (as planned)	2022-09-28
Dividend payable date (as planned)	2022-09-29
Annual securities report filing date (as planned)	2022-09-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(投資家・アナリスト)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-06-30

## Business Results-Operating results

(in millions of yens)

	Jun 2022	Jun 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	5,032	4,819
% change	4.4	13.0
Operating profit		
Operating profit	512	541
% change	-5.3	12.5
Ordinary profit		
Ordinary profit	674	546
% change	23.3	13.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	588	492
% change	19.4	50.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	577	532
Change in comprehensive income	8.3	57.6
Other consolidated operating results		
Basic earnings per share (Yen)	83.28	68.22
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	23.5	23.1
Ordinary profit to total assets ratio (%)	9.2	8.3
Operating profit to net sales ratio (%)	10.2	11.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Jun 2022	Jun 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,836	5,853
Net assets	2,774	2,227
Capital adequacy ratio (%)	31.4	38.1
Net assets per share (Yen)	392.85	315.79
Note to consolidated financial positions		
Owner's equity	2,774	2,227
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Jun 2022	Jun 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,399	221
Cash flows from investing activities	-316	-21
Cash flows from financing activities	12	-431
Cash and equivalents, end of period	2,609	1,493

## Business Results-Note to business results

Jun 2022

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

### Dividends

(in millions of yens)

	Jun 2023	Jun 2022	Jun 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		6.00	5.00
Forecast	6.00		
Upper	-		
Lower	-		
Annual			
Result		6.00	5.00
Forecast	6.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		42	35
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		7.2	7.3
Forecast	9.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.7	1.7
Note to dividends			
Note to dividends			

Annual

(注) 直近に公表されている配当予想からの修正の有無：有  
詳細は、本日公表しました「剰余金の配当に関するお知らせ」をご覧ください。

## Forecasts

(in millions of yens)

	Jun 2023	Dec 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年6月期の連結業績予想(2022年7月1日~2023年6月30日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	5,700	2,100
Upper	-	-
Lower	-	-
% change		
Forecast	13.3	3.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	570	90
Upper	-	-
Lower	-	-
% change		
Forecast	11.2	-51.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	550	80
Upper	-	-
Lower	-	-
% change		
Forecast	-18.4	-54.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	470	70
Upper	-	-
Lower	-	-
% change		
Forecast	-20.2	-51.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	66.54	9.91
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Jun 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jun 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、【添付資料】9ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Jun 2022	Jun 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,649,600	7,649,600
Number of treasury stock at the end of fiscal year	586,289	594,889
Average number of shares	7,060,413	7,216,631
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jun 2022	Jun 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	4,854	4,626
% change	4.9	14.6
Operating profit		
Operating profit	477	514
% change	-7.2	12.8
Ordinary profit		
Ordinary profit	636	519
% change	22.7	13.6
Profit		
Profit	560	471
% change	18.8	-42.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	79.32	65.34
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jun 2022	Jun 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	8,495	5,569
Net assets	2,527	2,023
Capital adequacy ratio (%)	29.7	36.3
Net assets per share (Yen)	357.81	286.82
Note to non-consolidated financial positions		
Owner's equity	2,527	2,023
Note to financial positions	-	-

## Business Results-Note to overview of nonconsolidated business results

	Jun 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Jun 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.