



August 25, 2022

To whom it may concern

Company name: NTT DATA Corporation
Representative: Yo Honma, Representative Director, President and Chief Executive Officer
(Security code: 9613, Tokyo Stock Exchange, Prime Market)
Contact: Sota Endo, Senior Executive Manager, Investor Relations Office
Tel.: +81-3-5546-8119

(Update) Notice Concerning Execution of Master Agreement and Shareholders Agreement with Nippon Telegraph and Telephone Corporation, and Execution of Absorption-Type Company Split Agreement with NTT, Inc., for Integration of NTT Group’s Overseas Business, Change of Largest and Major Shareholder and Change of Subsidiaries, and Transition to Holding Company Structure upon Company Split of Domestic Business and Establishment of Split Preparation Company

NTT DATA Corporation (“NTT DATA” or the “Company”) announced that, in line with its plan to further grow the NTT DATA group’s overseas business, the Company had resolved (i) to integrate the group overseas business of NTT, Inc. (“NTT, Inc.” and the trade name will be changed to NTT DATA, Inc. effective October 1, 2022 as follows.), a wholly owned subsidiary of Nippon Telegraph and Telephone Corporation (“NTT”), into the NTT DATA group’s overseas business (the “Overseas Business Integration”); (ii) to establish a split preparation company (the “Domestic Business Split Preparation Company”) as a wholly owned subsidiary of the Company; and (iii) by having the Domestic Business Split Preparation Company take over the domestic business of the Company by or around July 1, 2023 through an absorption-type split, shift the Company to a holding company with two subsidiaries, i.e., NTT, Inc. and the Domestic Business Split Preparation Company in the “Notice Concerning Execution of Master Agreement and Shareholders Agreement with Nippon Telegraph and Telephone Corporation, and Execution of Absorption-Type Company Split Agreement with NTT, Inc., for Integration of NTT Group’s Overseas Business, Change of Largest and Major Shareholder and Change of Subsidiaries, and Transition to Holding Company Structure upon Company Split of Domestic Business and Establishment of Split Preparation Company” dated May 9, 2022 (the “Timely Disclosure Statement dated May 9, 2022”).

NTT DATA hereby announces that some of the undecided items concerning the Overseas Business Integration have been determined. The item numbers and defined terms used are in accordance with the Timely Disclosure Statement dated May 9, 2022, and newly determined or changed items are underlined.

I. Execution of Master Agreement and Shareholders Agreement Regarding Overseas Business Integration, and Overseas Business Split

8. Status after Overseas Business Split

(2) Status of Succeeding Company after Overseas Business Split

(1)	Name	<u>NTT DATA, Inc.</u>
(2)	Address	<u>3-3, Toyosu 3-chome, Koto-ku, Tokyo</u>
(3)	Title and Name of Representative	<u>Kazuhiro Nishihata, Representative Director, President and Chief Executive Officer (tentative)</u> <u>Tsunehisa Okuno, Representative Director, Senior Executive Vice President and Chief Operating Officer</u>

		<u>The Representative Director, President and Chief Executive Officer will be officially determined at a meeting of the Board of Directors at NTT DATA, Inc. to be held after the effective date of the Overseas Business Split (October 1, 2022). No change in the Representative Director, Senior Executive Vice President and Chief Executive Officer.</u>
(4)	Business Description	NTT DATA group global business governance, strategy formulation, policy promotion, etc.
(5)	Stated Capital Amount	Not yet fixed
(6)	Accounting Period	March 31
(7)	Net Assets	Not yet fixed
(8)	Total Assets	Not yet fixed

Note: The logo of NTT DATA, Inc. shall be as follows. The logo will be officially determined by the time the use of the logo commences after adjusting its balance, size, and the like.

