

Japan Metropolitan Fund Investment Corporation

August 30, 2022

To all concerned parties:

Investment Corporation
Japan Metropolitan Fund Investment Corporation
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Notice Concerning Establishment of Commitment Line

Japan Metropolitan Fund Investment Corporation (“JMF”) announces today that it has determined to establish the commitment line (the “Establishment”) as outlined below.

1. Reason for the Establishment

JMF determined the Establishment in order to secure flexible and stable means of fund-raising for acquisition of specified assets and repayment of existing loans, etc.

2. Outline of the Establishment

(1) Lender	Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, MUFG Bank, Ltd.
(2) Maximum amount	¥ 15 billion
(3) Contract conclusion date	August 31, 2022
(4) Contract end date	August 18, 2025
(5) Collateral, guarantee	Unsecured, Unguaranteed

(Note) Due to the Establishment, the existing commitment line agreement with the above lender with a maximum borrowing amount of 15 billion yen, as announced in the press releases titled “Notice Concerning Establishment of Commitment Line” on August 16, 2016 and “Notice Concerning Consent to Partial Transfer of Status as a Party to Commitment Line Agreement” on December 20, 2016 by the former MCUBS MidCity Investment Corporation, (which corresponds to “Commitment Line 3” in the press release titled “Notice Concerning Extension of Contract Period of Commitment Line” dated May 31, 2022) is terminated. There is no change to the total maximum borrowing amount of all commitment line agreements of JMF (75 billion yen).

[Reference] List of Commitment Line Agreements other than the Establishment

	Commitment Line 1	Commitment Line 2
(1) Lender	Sumitomo Mitsui Banking Corporation	MUFG Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, Mizuho Bank, Ltd.
(2) Maximum amount	¥ 10 billion	¥ 50 billion
(3) Contract end date	May 31, 2024	September 30, 2024
(4) Collateral, guarantee	Unsecured, Unguaranteed	Unsecured, Unguaranteed