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For Immediate Release

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Notice Concerning Application of Civil Rehabilitation Law by Lessee of Anticipated Acquisitions and DHR's Consideration on Cancellation of Anticipated Acquisitions, etc.

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that it has turned out that Nippon Logistech Corporation, the lessee of DPL Tsukuba Yatabe, DPL Hiroshima Kanon and DPL Okinawa Tomigusuku I, among the four properties DHR has planned to acquire (the “Anticipated Acquisitions”) as described in the press release “Notice Concerning Acquisition of Trust Beneficiary Interests in Domestic Real Estate” dated August 18, 2022, filed for the application of the Civil Rehabilitation Law to the Tokyo District Court as of August 30, 2022.

DHR resolved the issuance of new investment units and secondary offering of investment units at a meeting of the board of directors of DHR held on August 18, 2022 (for more details, please see the press releases “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” dated August 18, 2022 and “Notice Concerning Determination of Prices and Other Conditions with Regard to Issuance of New Investment Units and Secondary Offering of Investment Units” dated August 24, 2022) and new borrowings (for more details, please see the press release “Notice Concerning Debt Financing (Green Loan and Sustainability-Linked Syndicated Loan) and Debt Refinancing” dated August 18, 2022). DHR has planned to acquire the Anticipated Acquisitions on September 5, 2022 using these proceeds and its own funds, but due to the abovementioned lessee's application of the Civil Rehabilitation Law, DHR is considering cancellation of the acquisition of all the Anticipated Acquisitions, the issuance of new investment units and secondary offering of investment units, and the new borrowing, etc. DHR will announce once the board of directors of DHR scheduled for today has officially resolved the abovementioned cancellation.

The impact on the DHR's business performance, etc. in the event of the abovementioned cancellation is now undetermined, and DHR will make an announcement at a later date after promptly confirming the impact of such cancellation and other factors.

* DHR's website: <https://www.daiwahouse-reit.co.jp/en/>

Disclaimer: This announcement is prepared for the public disclosure of application of the Civil Rehabilitation Law by the lessee of the Anticipated Acquisitions and DHR's consideration on cancellation of the acquisition of the Anticipated Acquisitions, etc. and has not been prepared for the purpose of soliciting investment within or outside of Japan. This announcement does not constitute any offer of securities in the United States. The securities referred to have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be offered in the United States.