

August 31, 2022

For Immediate Release

Investment Corporation:
Daiwa House REIT Investment Corporation
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Toshiharu Asada, Executive Director
(TSE Code: 8984)

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Notice Concerning Cancellation of Issuance of New Investment Units and Secondary Offering of Investment Units, Debt Financing and Anticipated Acquisitions

Daiwa House REIT Investment Corporation (“DHR”) resolved the issuance of new investment units and secondary offering of investment units at a meeting of the board of directors of DHR held on August 18, 2022 as announced in the press release “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” dated August 18, 2022 and the determination of the issue price, etc. at a meeting of the board of directors of DHR held on August 24, 2022 as announced in the press release “Notice Concerning Determination of Prices and Other Conditions with Regard to Issuance of New Investment Units and Secondary Offering of Investment Units” dated August 24, 2022.

However, DHR has ascertained that Nippon Logistech Corporation, which is the lessee of DPL Tsukuba Yatabe, DPL Hiroshima Kanon, and DPL Okinawa Tomigusuku I among four of the Anticipated Acquisitions as announced in the press release “Notice Concerning Acquisition of Trust Beneficiary Interests in Domestic Real Estate” dated August 18, 2022, has filed for the application of the Civil Rehabilitation Law to the Tokyo District Court as of August 30, 2022. Considering that the impact thereof is undetermined at present, DHR decided to cancel the issuance of new investment units and secondary offering of investment units at a meeting of the board of directors of DHR held today and hereby announces such decision.

Along with the above, DHR also decided to cancel the debt financing of new borrowings scheduled for September 5, 2022 as announced in the press release “Notice Concerning Debt Financing (Green Loan and Sustainability-Linked Syndicated Loan) and Debt Refinancing” dated August 18, 2022. In addition, DHR decided to cancel all the acquisitions of trust beneficiary interests in domestic real estate as announced in the press release “Notice Concerning Acquisition of Trust Beneficiary Interests in Domestic Real Estate” dated August 18, 2022.

Since the impact of the above mentioned cancellation of issuance of new investment units and secondary offering of investment units, debt financing, and acquisition of trust beneficiary interests in domestic real estate to the forecast of results as announced in the press release “Notice Concerning Revision to Forecast of Results for the Fiscal Period Ending February 28, 2023 and Announcement of Forecast of Results for the Fiscal Period Ending August 31, 2023” dated August 18, 2022 is unclear at this time, DHR will announce the revision to such forecast of results at a later date after promptly confirming the impact of such cancellation and other factors.

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en/>

(Reference)

Press release dated August 18, 2022:

- “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units”
- “Notice Concerning Debt Financing (Green Loan and Sustainability-Linked Syndicated Loan) and Debt Refinancing”
- “Notice Concerning Acquisition of Trust Beneficiary Interests in Domestic Real Estate”
- “Notice Concerning Revision to Forecast of Results for the Fiscal Period Ending February 28, 2023 and Announcement of Forecast of Results for the Fiscal Period Ending August 31, 2023”

Press release dated August 24, 2022:

“Notice Concerning Determination of Prices and Other Conditions with Regard to Issuance of New Investment Units and Secondary Offering of Investment Units”