

## Document and entity information

Jul 2022

|  |   |
|--|---|
| Company information                                |   |
| Company information                                |   |
| FASF member mark                                   | true  |
| Document name                                      | 決算短信〔日本基準〕（非連結）   |
| Filing date  | 2022-09-08  |
| Company name                                       | SAMCO INC.  |
| Stock exchange listings                            |   |
| Tokyo  | true  |
| Tokyo 1st section                                  | -   |
| Tokyo 2nd section                                  | -   |
| Tokyo Mothers                                      | -   |
| Tokyo JASDAQ                                       | -   |
| Tokyo PRO Market                                   | -   |
| Tokyo Prime  | true  |
| Tokyo Standard                                     | -   |
| Tokyo Growth                                       | -   |
| Tokyo Others                                       | -   |
| Nagoya   | -   |
| Nagoya Premire                                     | -   |
| Nagoya Main  | -   |
| Nagoya Next  | -   |
| Nagoya Others                                      | -   |
| Sapporo  | -   |
| Sapporo  | -   |
| Sapporo Ambitious                                  | -   |
| Sapporo Others                                     | -   |
| Fukuoka  | -   |
| Fukuoka  | -   |
| Fukuoka Q-Board                                    | -   |
| Fukuoka Others                                     | -   |
| Phoenix  | -   |
| Japan Securities Dealers Association               | -   |
| Securities code                                    | 63870   |
| URL  | <a href="https://www.samco.co.jp">https://www.samco.co.jp</a> |
| Business category                                  |   |
| General Business                                   | true  |
| Specific Business                                  | -   |
| Fiscal Year End                                    | 2022-07-31  |
| Representative                                     |   |
| Title  | 代表取締役社長   |
| Name   | 川邊 史  |
| Inquiries  |   |
| Title  | 取締役 執行役員 管理統括部長   |
| Name   | 宮本 省三   |
| Tel  | 075-621-7841  |
| Other  |   |
| Date of general shareholders' meeting (as planned) | 2022-10-25  |
| Dividend payable date (as planned)                 | 2022-10-26  |
| Annual securities report filing date (as planned)  | 2022-10-25  |
| Supplemental material of annual results            | true  |
| Way of getting                                     | -   |
| Convening briefing of annual results               | true  |
| Target audience                                    | （機関投資家・アナリスト向け）   |
| Note to fraction processing method                 | （百万円未満切捨て）  |

## Business Results-Operating results

(in millions of yens)

|   | Jul 2022   | Jul 2021 |
|---|--|----------|
| Operating results                         |  |          |
| Operating results                         |  |          |
| Operating results                         |  |          |
| Income statements information             |  |          |
| Net sales                                 |  |          |
| Net sales                                 | 6,401  | 5,746    |
| % change                                  | 11.4   | -2.1     |
| Operating profit                          |  |          |
| Operating profit                          | 1,371  | 989      |
| % change                                  | 38.6   | 9.7      |
| Ordinary profit                           |  |          |
| Ordinary profit                           | 1,481  | 1,044    |
| % change                                  | 41.8   | 12.6     |
| Profit                                    |  |          |
| Profit                                    | 1,052  | 755      |
| % change                                  | 39.3   | 19.1     |
| Other operating results                   |  |          |
| Basic earnings per share (Yen)            | 131.07   | 94.09    |
| Diluted earnings per share (Yen)          | -  | -        |
| Rate of return on equity (%)              | 10.8   | 8.3      |
| Ordinary profit to total assets ratio (%) | 11.6   | 9.0      |
| Operating profit to net sales ratio (%)   | 21.4   | 17.2     |
| Note to operating results                 |  |          |
| Investment profit (loss) on equity method | -  | -        |
| Note to operating results                 | <p>(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を2022年7月期の期首から適用しており、2022年7月期に係る各数値については、当該会計基準等を適用した後の数値となっております。増減率は適用前の前期の業績を基礎に算定しております。</p> |          |

## Business Results-Financial positions

(in millions of yens)

|                             | Jul 2022 | Jul 2021 |
|-----------------------------|----------|----------|
| Financial positions         |          |          |
| Financial positions         |          |          |
| Financial positions         |          |          |
| Total assets                | 13,379   | 12,069   |
| Net assets                  | 10,057   | 9,410    |
| Capital adequacy ratio (%)  | 75.2     | 78.0     |
| Net assets per share (Yen)  | 1,252.06 | 1,171.47 |
| Note to financial positions |          |          |
| Owner's equity              | 10,057   | 9,410    |

(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を2022年7月期の期首から適用しており、2022年7月期に係る各数値については、当該会計基準等を適用した後の数値となっております。増減率は適用前の前期の業績を基礎に算定しております。

## Business Results-Cash flows

(in millions of yens)

|                                      | Jul 2022 | Jul 2021 |
|--------------------------------------|----------|----------|
| Cash flows                           |          |          |
| Cash flows                           |          |          |
| Cash flows                           |          |          |
| Cash flows from operating activities | 1,181    | 493      |
| Cash flows from investing activities | -214     | -815     |
| Cash flows from financing activities | -64      | -210     |
| Cash and equivalents, end of period  | 3,919    | 2,965    |
| Note to cash flows                   |          |          |
| Note to cash flows                   | -        |          |

## Business Results-Note to business results

|                           | Jul 2022 |
|---------------------------|----------|
| Note to business results  |          |
| Note to business results  |          |
| Note to financial results |          |
| Note to financial results | -        |

## Dividends

(in millions of yens)

|                          | Jul 2023 | Jul 2022 | Jul 2021 |
|--------------------------|----------|----------|----------|
| Dividends                |          |          |          |
| Dividends                |          |          |          |
| Dividends                |          |          |          |
| Dividend per share (Yen) |          |          |          |
| Dividend per share (Yen) |          |          |          |
| First quarter            |          |          |          |
| Result                   |          | -        | -        |
| Forecast                 | -        |          |          |
| Upper                    | -        |          |          |
| Lower                    | -        |          |          |
| Second quarter           |          |          |          |
| Result                   |          | 0.00     | 0.00     |
| Forecast                 | 0.00     |          |          |
| Upper                    | -        |          |          |
| Lower                    | -        |          |          |
| Third quarter            |          |          |          |
| Result                   |          | -        | -        |
| Forecast                 | -        |          |          |
| Upper                    | -        |          |          |
| Lower                    | -        |          |          |
| Year end                 |          |          |          |
| Result                   |          | 35.00    | 30.00    |
| Forecast                 | 35.00    |          |          |

|  |       |       |       |
|--|-------|-------|-------|
| Upper  | -     |       |       |
| Lower  | -     |       |       |
| Annual   |       |       |       |
| Result   |       | 35.00 | 30.00 |
| Forecast   | 35.00 |       |       |
| Upper  | -     |       |       |
| Lower  | -     |       |       |
| Total dividend paid                                  |       |       |       |
| Total dividend paid                                  |       |       |       |
| Annual   |       |       |       |
| Result   |       | 281   | 240   |
| Payout ratio   |       |       |       |
| Payout ratio (%)                                     |       |       |       |
| Annual   |       |       |       |
| Result   |       | 26.7  | 31.9  |
| Forecast   | 26.0  |       |       |
| Ratio of total amount of dividends to net assets     |       |       |       |
| Ratio of total amount of dividends to net assets (%) |       |       |       |
| Annual   |       |       |       |
| Result   |       | 2.9   | 2.6   |
| Note to dividends                                    |       |       |       |
| Note to dividends                                    |       |       |       |

(注) 2022年7月期における1株当たり期末配当金については、30円から35円に変更しております。詳細については、本日(2022年9月8日)公表いたしました「剰余金の配当(増配)に関するお知らせ」をご覧ください。

Annual

## Forecasts

(in millions of yens)

|                         | Jul 2023                               | Jan 2023 |
|-------------------------|--|----------|
| Forecasts               |  |          |
| Forecasts               |  |          |
| Title for forecasts     | 3. 2023年7月期の業績予想(2022年8月1日~2023年7月31日) |          |
| Preamble to forecasts   |  |          |
| Preamble to forecasts   | -                                      |          |
| Main table of forecasts |  |          |
| Net sales               |  |          |
| Net sales               |  |          |
| Forecast                | 7,700                                  | 3,840    |
| Upper                   | -                                      | -        |
| Lower                   | -                                      | -        |
| % change                |  |          |
| Forecast                | 20.3                                   | 31.9     |
| Upper                   | -                                      | -        |
| Lower                   | -                                      | -        |
| Operating profit        |  |          |
| Operating profit        |  |          |
| Forecast                | 1,620                                  | 830      |
| Upper                   | -                                      | -        |
| Lower                   | -                                      | -        |
| % change                |  |          |
| Forecast                | 18.1                                   | 58.7     |
| Upper                   | -                                      | -        |
| Lower                   | -                                      | -        |
| Ordinary profit         |  |          |

|                                |  |        |       |
|--------------------------------|--|--------|-------|
| Ordinary profit                |  |        |       |
| Forecast                       |  | 1,580  | 810   |
| Upper                          |  | -      | -     |
| Lower                          |  | -      | -     |
| % change                       |  |        |       |
| Forecast                       |  | 6.7    | 47.6  |
| Upper                          |  | -      | -     |
| Lower                          |  | -      | -     |
| Profit                         |  |        |       |
| Profit                         |  |        |       |
| Forecast                       |  | 1,080  | 550   |
| Upper                          |  | -      | -     |
| Lower                          |  | -      | -     |
| % change                       |  |        |       |
| Forecast                       |  | 2.6    | 44.1  |
| Upper                          |  | -      | -     |
| Lower                          |  | -      | -     |
| Basic earnings per share (Yen) |  |        |       |
| Basic earnings per share (Yen) |  |        |       |
| Forecast                       |  | 134.45 | 68.47 |
| Upper                          |  | -      | -     |
| Lower                          |  | -      | -     |
| Note to forecasts              |  |        |       |
| Note to forecasts              |  | -      |       |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

|  | Jul 2022 |
|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement         |          |
| Changes in accounting policies and accounting estimates, retrospective restatement         |          |
| Others   |          |
| Changes in accounting policies and accounting estimates, retrospective restatement         |          |
| Changes in accounting policies based on revisions of accounting standard                   | true     |
| Changes in accounting policies other than ones based on revisions of accounting standard   | -        |
| Changes in accounting estimates  | -        |
| Retrospective restatement  | -        |
| Note to changes in accounting policies and accounting estimates, retrospective restatement |          |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | -        |

## Notes-Number of issued and outstanding shares common stock

|  | Jul 2022  | Jul 2021  |
|--|-----------|-----------|
| Number of issued and outstanding shares (common stock)                                       |           |           |
| Number of issued and outstanding shares (common stock)                                       |           |           |
| Others   |           |           |
| Number of issued and outstanding shares (common stock)                                       |           |           |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 8,042,881 | 8,042,881 |
| Number of treasury stock at the end of fiscal year   | 10,128    | 10,108    |
| Average number of shares   | 8,032,762 | 8,032,868 |
| Note to number of issued and outstanding shares (common stock)                               |           |           |
| Note to number of issued and outstanding shares (common stock)                               | -         |           |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.