

September 8, 2022

Real Estate Investment Trust Securities Issuer
Sekisui House Reit, Inc.

Representative: Atsuhiko Kida, Executive Director
(Securities Code: 3309)

Asset Management Company

Sekisui House Asset Management, Ltd.

Representative: Toru Abe,
President & Representative Director

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**Notice Concerning the Acquisition Status and Completion of the Investment Units Buyback Program
(Buyback Based on the Provisions of Article 80-5 of the Act on Investment Trusts and Investment Corporations)**

Sekisui House Reit, Inc. (“SHR”) hereby announces the acquisition status of the investment units buyback program (“the Buyback”) based on the provisions of Article 80-2 of the Act on Investment Trusts and Investment Corporations, which is applied by replacing the terms and phrases pursuant to the provisions of Article 80-5, Paragraph 2 of the said Act.

Accordingly, with the following acquisition, the Buyback resolved at SHR’s Board of Directors Meeting held on June 15, 2022 has been completed as mentioned below.

1. The Acquisition Status of the Buyback as of September 2022

(1) Total number of investment units acquired	1,666 units
(2) Total acquisition price of the investment units	141,462,800 yen
(3) Acquisition period	From September 1, 2022 to September 7, 2022 (based on trade date)
(4) Acquisition method	Market purchase via Tokyo Stock Exchange based on a discretionary transaction contract with a securities company

2. The Acquisition Status of the Buyback During the Whole Acquisition Period

(1) Total number of investment units acquired	49,651 units
(2) Total acquisition price of the investment units	3,999,964,900 yen
(3) Acquisition period	From June 16, 2022 to September 7, 2022 (based on trade date)
(4) Acquisition method	Market purchase via Tokyo Stock Exchange based on a discretionary transaction contract with a securities company

As resolved at SHR’s Board of Directors Meeting, all acquired investment units are scheduled to be cancelled during the fiscal period ending October 31, 2022 (16th Fiscal Period). The total number of SHR’s outstanding investment units after the cancellation is estimated to be 4,381,482 units.



(Reference)

Details of the Resolution at SHR's Board of Directors Meeting Held on June 15, 2022

(1) Total number of investment units to be acquired	Up to 70,000 units (maximum)
(2) Total acquisition price of the investment units	Up to 4,000,000,000 yen (maximum)
(3) Acquisition period	From June 16, 2022 to September 30, 2022
(4) Acquisition method	Market purchase via Tokyo Stock Exchange based on a discretionary transaction contract with a securities company

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>