

September 16, 2022

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Notice of Debt Financing for the Arrangement of a Large-Scale Real Estate Fractional Ownership Investment Product

Financial Products Group Co., Ltd. (FPG) hereby announces that as of September 16, 2022, it has decided to borrow funds as described below.

1. Reason for the borrowing of funds

With its background of strong real estate fractional ownership investment product sales in the Real Estate Fund Business, FPG has been proactive in acquiring the real estate for this arrangement. We have decided to borrow a total of 32 billion yen (maximum) from financial institutions to finance the acquisition of real estate for a large-scale project in Shibuya-ku, Tokyo.

2. Summary of borrowing

Borrowing amount	JPY 12 billion (maximum)	JPY 15 billion (maximum)	JPY 5 billion (maximum)
Lender	Sumitomo Mitsui Banking Corporation Sumitomo Mitsui Trust Bank, Limited The Gunma Bank, Ltd.	Sumitomo Mitsui Banking Corporation	Mizuho Bank, Ltd.
Borrowing Date	October 13, 2022		
Final Repayment Deadline	September 29, 2023	September 30, 2024	September 29, 2023

Note: The above table shows the schedule as of September 16, 2022, and the actual borrowings may vary.

3. Outlook

There is no change in the earnings forecast for the fiscal year ending September 30, 2022, since the borrowing is scheduled to take place in October 2022 or later. If there is any material impact from the borrowings on the earnings forecast for the fiscal year ending September 30, 2023 onwards, we will announce it at the time of the earnings forecast announcement for each fiscal year, or promptly as necessary.