

September 22, 2022

Company: Financial Products Group Co., Ltd.  
Representative: Hisanaga Tanimura, CEO & Founder  
(Code 7148 on the Prime Market of the Tokyo Stock Exchange)  
Inquiries: Hiroshi Sakurai, Executive Officer and General  
Manager, Corporate Planning Dept.  
(TEL. +81-3-5288-5691)

## Notice of Entering into Committed Credit Line Agreement

Financial Products Group Co., Ltd. (FPG) announces that it has decided to enter into the Committed Credit Line Agreement on September 22, 2022.

### 1. Outline of the Agreement

FPG has entered into committed credit line agreements and overdraft agreements with financial institutions to allow for the flexible procurement of funds for arranging projects in the Leasing Fund Business and arranging products in the Real Estate Fund Business, and has now agreed to renew and amend the following agreements.

- (1) Effective September 27, 2022, FPG will enter into a new committed credit line agreement arranged by Sumitomo Mitsui Banking Corporation as the arranger and Sumitomo Mitsui Trust Bank, Limited as the co-arranger for the period through September 28, 2023, for a funding facility of 10.5 billion yen to succeed the existing committed credit line agreement entered into in September 2021 which is to expire.
- (2) Effective September 30, 2022, FPG will enter into a new committed credit line agreement arranged by Mizuho Bank, Ltd. for the period through September 29, 2023, for a funding facility of 6.5 billion yen to succeed the existing committed credit line agreement entered into in September 2021 which is to expire.
- (3) Effective September 30, 2022, FPG will enter into a revised committed credit line agreement arranged by Mizuho Bank, Ltd. for the period through September 30, 2023, for a funding facility of 8.0 billion yen to replace the existing committed credit line agreement for a funding facility of 5.0 billion yen entered into in March 2022, to expand the arranging projects and products in the Leasing Fund Business and Domestic and International Real Estate Fund Business in light of the favorable sales environments.

FPG will aim to continuously improve its corporate value and increase its future earnings by utilizing the funding facilities in the agreements as mentioned above.

### 2. Outlook

There is no change in the earnings forecast for the fiscal year ending September 30, 2022, resulting from these agreements.