

Notice Regarding the Acquisition of Real Estate for the Largest-Ever Project of a Real Estate Fractional Ownership Investment “Premium Asset Series”

Financial Products Group Co., Ltd. (FPG) announces that we have decided to acquire a commercial real estate property in Udagawacho Shibuya-ku, Tokyo, to arrange “Premium Asset Series,” a real estate fractional ownership investment product utilizing trust functions.

This is the largest-ever project in FPG’s real estate fractional ownership investment products.

1. Reason for the acquisition

The Premium Asset Series utilizes the trust beneficiary right of FPG Trust Co., Ltd., a wholly-owned subsidiary of FPG, and is designed for our customers as a product that enables small-lot investments as low as 10 million yen in a prime real estate in the heart of Tokyo and other major cities in Japan.

FPG has been actively acquiring real estate for the arrangement of Premium Asset Series in order to further expand its Real Estate Fund Business, and has recently decided to acquire a commercial property located within a one-minute walk from Exit A3a of Shibuya Station on the Tokyo Metro Ginza, Hanzomon, and Fukutoshin Lines, and Tokyu Toyoko and Den-en-toshi Lines, right beside the iconic SHIBUYA109.

This matter corresponds to the “acquisition of real estate for a large-scale project in Shibuya-ku, Tokyo,” which was stated as the reason for borrowing funds in the [“Notice of Debt Financing for the Arrangement of a Large-Scale Real Estate Fractional Ownership Investment Product,”](#) announced on September 16, 2022.

The scale of this project is the largest-ever for FPG, surpassing the large-scale project^{*1} that we announced for the acquisition on March 18, 2022, and is unrivaled by any other company^{*2} as a real estate fractional ownership investment product.

As a leading company in the real estate fractional ownership investment products business, FPG will continue to proactively acquire attractive real estate in prime locations of major city centers and provide new real estate investment opportunities to our customers nationwide, while striving to develop new products by leveraging the synergies of our group.

2. Date of contract for the sale of real estate: September 28, 2022

3. Outlook

There is no change in the earnings forecast for the fiscal year ending September 30, 2022, resulting from this matter.

*1 Press Release announced on March 18, 2022: [“Notice Regarding Completion of the Acquisition of Real Estate for the Largest Project of the Real Estate Fractional Ownership Investment Product \(Premium Asset Series\).”](#)

*2 Based on the result of our independent survey conducted in September 2022 of 20 companies handling real estate fractional ownership investment products.