



Financial Results for the Second Quarter of the Fiscal Year Ending February 20, 2023(FY2022) [J-GAAP] (Non-Consolidated)

September 28, 2022

Company: **NISHIMATSUYA CHAIN Co., Ltd.**

Stock code: 7545

Representative: Koichi Ohmura, President and Representative Director

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Telephone: +81-79-252-3300

Listing: Tokyo Stock Exchange (Prime Market)

URL: <https://www.24028.jp/>

Scheduled date of filing quarterly financial report:

October 3, 2022

Scheduled date to start dividends distribution:

November 1, 2022

Supplementary documents for the quarterly financial results:

Yes

Briefing on the quarterly results:

Yes (for institutional investors and analysts)

(Amounts less than one million yen have been rounded down.)

1. Financial Results for the second quarter of the fiscal year ending February 20, 2023 (February 21, 2022 – August 20, 2022)

(1) Operating results (Cumulative total)

(Percentage figures show changes from the same period of the previous year.)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|------------------------|-----------|-----|------------------|-----|-----------------|-----|------------|-----|
| | ¥ million | % | ¥ million | % | ¥ million | % | ¥ million | % |
| Second quarter, FY2022 | 84,478 | 4.7 | 6,696 | 3.9 | 7,202 | 5.8 | 4,650 | 3.0 |
| Second quarter, FY2021 | 80,682 | 0.3 | 6,447 | 0.0 | 6,806 | 3.4 | 4,513 | 0.6 |

| | Net income per share | Fully diluted net income per share |
|------------------------|----------------------|------------------------------------|
| | ¥ | ¥ |
| Second quarter, FY2022 | 76.78 | 76.67 |
| Second quarter, FY2021 | 73.50 | 73.37 |

(Note) The Company applied the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020), etc. from the start of the first quarter. Figures for the second quarter of the fiscal year ending February 20, 2023 reflect the application of the accounting standard, etc. Year-on-year percentage changes for each quarter are calculated based on results for the fiscal year ended February 20, 2022 prior to the application of the accounting standard, etc.

(2) Financial position

| | Total assets | Net assets | Equity ratio |
|------------------------|--------------|------------|--------------|
| | ¥ million | ¥ million | % |
| Second quarter, FY2022 | 130,782 | 75,925 | 58.0 |
| FY2021 | 122,411 | 72,301 | 59.0 |

(Reference) Equity capital: Second quarter, FY2022: ¥75,795million FY2021: ¥72,175million

(Note) The Company applied the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020), etc. from the start of the first quarter. Figures for the second quarter of the fiscal year ending February 20, 2023 reflect the application of the accounting standard, etc.

2. Dividends

| | Annual dividends | | | | |
|-------------------|----------------------|-----------------------|----------------------|----------|-----------|
| | End of first quarter | End of second quarter | End of third quarter | Year-end | Full year |
| | ¥ | ¥ | ¥ | ¥ | ¥ |
| FY2021 | – | 12.00 | – | 13.00 | 25.00 |
| FY2022 | – | 13.00 | | | |
| FY2022 (forecast) | | | – | 13.00 | 26.00 |

(Note) Change to the most recently announced forecast of dividends during the current period: Yes

3. Forecast of operating results for the fiscal year ending February 20, 2023 (February 21, 2022 – February 20, 2023)

(Percentage figures show changes from the previous year.)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|-----------|-----------|-----|------------------|------|-----------------|------|------------|------|----------------------|
| | ¥ million | % | ¥ million | % | ¥ million | % | ¥ million | % | ¥ |
| Full year | 170,000 | 4.3 | 11,350 | △7.4 | 12,000 | △6.6 | 7,770 | △8.6 | 128.37 |

(Note) Change to the most recently announced forecast of the operating results during the current period: Yes

(Note) The Company applied the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020), etc. from the start of the first quarter. Forecast of operating results for the fiscal year ending February 20, 2023 reflect the application of the accounting standard, etc. Year-on-year percentage changes are calculated based on results for the fiscal year ended February 20, 2022 prior to the application of the accounting standard, etc.