

September 28, 2022

SBI Holdings, Inc.

(TOKYO: 8473)

**Notice Regarding Share Acquisition of Shares of
BALNIBARBI Co.,Ltd. (Securities Code: 3418) that Falls Under the “Buying Up”**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces that it will acquire the shares of BALNIBARBI Co.,Ltd. (Securities code: 3418) on September 30, 2022 as follows.

This acquisition will obtain over 5% or more on a voting right basis. Accordingly, the Company announces the following given that this acquisition is considered as “Buying Up” that the cabinet order specifies as an act equivalent to the tender offer prescribed in Paragraph 1, Article 167 of the Financial Instruments and Exchange Act and Article 31 of the Enforcement Order for the said Act.

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| 1. Stock under consideration | BALNIBARBI Co., Ltd. (Securities code: 3418) |
| 2. Number of shares to be acquired | Common shares 600,000 shares |
| 3. Ratio of shares to be acquired to the total number of voting rights | 6.78%
(The ratio to the total number of voting rights is calculated based on the total number of shareholder voting rights (88,540), as of July 31, 2022.) |
| 4. Date of acquisition of shares | September 30, 2022 (Plan) |
| 5. Remarks | This acquisition is based on the capital and business alliance agreement concluded today between the Company and BALNIBARBI Co.,Ltd. For further information, please refer to the press release “Notice Regarding Capital and Business Alliance with BALNIBARBI Co.,Ltd” announced today. |

For further information, please contact:

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