



September 30, 2022

Real Estate Investment Trust Securities Issuer

Sekisui House Reit, Inc.

Representative: Atsuhiko Kida, Executive Director
(Securities Code: 3309)

Asset Management Company

Sekisui House Asset Management, Ltd.

Representative: Toru Abe,
President & Representative Director

Inquiries: Koichi Saito, Chief Manager,
Investor Relations Department
TEL: +81-3-6447-4870 (main)

Notice Concerning Determination of Matters Regarding Cancellation of Own Investment Units

Sekisui House Reit, Inc. (“SHR”) hereby announces that it has decided at its Board of Directors Meeting held today the matters regarding the cancellation of all acquired own investment units based on the provisions of Article 80, Paragraph 2 and Paragraph 4 of the Act on Investment Trusts and Investment Corporations as follows.

1. Total Number of Own Investment Units to be Cancelled: 49,651 units
(1.1% of the total number of investment units issued and outstanding before the cancellation)
2. Planned Cancellation Date: October 17, 2022
3. Future Outlook
There are no changes in the forecasts of performance for the fiscal period ending October 31, 2022 (May 1, 2022 – October 31, 2022) and the fiscal period ending April 30, 2023 (November 1, 2022 – April 30, 2023) as mentioned in the “Financial Report for the Fiscal Period Ended April 30, 2022” announced on June 15, 2022.

(Reference)

Number of Investment Units owned by SHR after the Cancellation

(1) Total number of investment units issued and outstanding (excluding the number of investment units owned by SHR)	4,381,482 units
(2) Number of investment units owned by SHR	0 units

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>