

Document and entity information

Aug 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-10-03
Company name	NAGAILEBEN Co.,Ltd.
Securities code	7447
URL	https://www.nagaileben.co.jp/
Representative	
Title	代表取締役社長
Name	澤登 一郎
Inquiries	
Title	取締役管理本部長
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Other	
Date of general shareholders' meeting (as planned)	2022-11-25
Dividend payable date (as planned)	2022-11-28
Annual securities report filing date (as planned)	2022-11-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(証券アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-08-31

Business Results-Operating results

(in millions of yens)

	Aug 2022	Aug 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	17,745	17,563
% change	1.0	2.9
Operating profit		
Operating profit	5,031	5,212
% change	-3.5	5.6
Ordinary profit		
Ordinary profit	5,139	5,306
% change	-3.1	5.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,778	3,647
% change	3.6	5.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,450	3,863
Change in comprehensive income	-10.7	13.3
Other consolidated operating results		
Basic earnings per share (Yen)	115.77	111.00
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.0	8.9
Ordinary profit to total assets ratio (%)	11.0	11.6
Operating profit to net sales ratio (%)	28.4	29.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2022年8月期に係る各数値については、当該会計基準等を適用した後の数値となっております。対前期増減率は当該会計基準等適用前の2021年8月期連結業績と比較し増減率を計算しております。	

Business Results-Financial positions

(in millions of yens)

	Aug 2022	Aug 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	47,347	46,428
Net assets	42,255	42,029
Capital adequacy ratio (%)	89.2	90.5
Net assets per share (Yen)	1,309.83	1,278.84
Note to consolidated financial positions		
Owner's equity	42,255	42,029

(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2022年8月期に係る各数値については、当該会計基準等を適用した後の数値となっております。

Business Results-Cash flows

(in millions of yens)

	Aug 2022	Aug 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,442	4,448
Cash flows from investing activities	-471	-3,255
Cash flows from financing activities	-3,202	-1,971
Cash and equivalents, end of period	5,460	5,679
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Aug 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Aug 2023	Aug 2022	Aug 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		60.00	60.00
Forecast	60.00		
Upper	-		

Lower	-		
Annual			
Result		60.00	60.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,935	1,971
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		51.8	54.1
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.6	4.8
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Aug 2023	Feb 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2023年8月期の連結業績予想（2022年9月1日～2023年8月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	18,200	8,022
Upper	-	-
Lower	-	-
% change		
Forecast	2.6	2.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,574	1,719
Upper	-	-
Lower	-	-
% change		
Forecast	-9.1	-15.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,638	1,754
Upper	-	-
Lower	-	-
% change		
Forecast	-9.8	-15.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		

Profit attributable to owners of parent		
Forecast	3,164	1,195
Upper	-	-
Lower	-	-
% change		
Forecast	-16.2	-16.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	98.10	37.05
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		
	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Aug 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	
	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Aug 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	
	(注)詳細は添付資料14ページの「4. 連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Aug 2022	Aug 2021
Number of issued and outstanding shares (common stock)		

Number of issued and outstanding shares (common stock)

Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	35,736,000	38,236,000
Number of treasury stock at the end of fiscal year	3,475,817	5,370,425
Average number of shares	32,636,016	32,863,311
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Aug 2022	Aug 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	17,737	17,552
% change	1.1	2.9
Operating profit		
Operating profit	4,851	5,025
% change	-3.5	5.1
Ordinary profit		
Ordinary profit	5,034	5,180
% change	-2.8	5.2
Profit		
Profit	3,730	3,583
% change	4.1	4.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	114.30	109.06
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	<p>(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当事業年度の期首から適用しており、2022年8月期に係る各数値については、当該会計基準等を適用した後の数値となっております。対前期増減率は当該会計基準等適用前の2021年8月期個別業績と比較し増減率を計算しております。</p>	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Aug 2022	Aug 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	43,841	42,852
Net assets	39,149	39,001
Capital adequacy ratio (%)	89.3	91.0
Net assets per share (Yen)	1,213.56	1,186.70
Note to non-consolidated financial positions		
Owner's equity	39,149	39,001

Business Results-Note to overview of nonconsolidated business results

Aug 2022

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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Overview of nonconsolidated Forecasts

(in millions of yens)

	Aug 2023	Feb 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2023年8月期の個別業績予想(2022年9月1日~2023年8月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	18,200	8,022
Upper	-	-
Lower	-	-
% change		
Forecast	2.6	2.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,567	1,770
Upper	-	-
Lower	-	-
% change		
Forecast	-9.3	-14.5
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	3,159	1,237
Upper	-	-
Lower	-	-
% change		
Forecast	-15.3	-14.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	97.95	38.37
Upper	-	-
Lower	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.