

The following information was originally prepared and published by DeNA Co., Ltd. in Japanese as it contains timely disclosure materials to be submitted to the Tokyo Stock Exchange. This English translation is for your convenience only. To the extent there is any discrepancy between this English translation and the original Japanese version, please refer to the Japanese version.



October 3, 2022

Company name: DeNA Co., Ltd.
(TSE Prime Stock Code: 2432)
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Notice Regarding Result of Making Allm Inc. a Subsidiary Through Simple Share Delivery

DeNA Co., Ltd. would like to announce that as described in the disclosure of August 24, 2022 titled “Notice Regarding Progress Update Related to Making Allm Inc. a Subsidiary and Share Delivery,” on August 24, 2022 the Board of Directors resolved to conduct a share delivery (hereinafter referred to as the “Share Delivery”) to make Allm a subsidiary, with DeNA as the parent company through share delivery and Allm as the subsidiary through share delivery, and a share delivery plan (hereinafter referred to as the “Share Delivery Plan”) was created. Today is the effective date defined in the Share Delivery Plan, so DeNA hereby provides the following announcement.

Further, Allm Inc. (hereinafter referred to as “Allm”) became an equity-method affiliate of DeNA in July 2022 through a third-party allotment by Allm and Allm treasury share acquisitions from existing shareholders and cancellation of treasury shares.

1. Success/failure of the share delivery and resulting number of held shares, etc.

In the Share Delivery Plan the minimum number of common shares of Allm to be received by DeNA in the Share Delivery was defined as 67,601 shares. The number of common shares of Allm to be received by DeNA in the Share Delivery was 155,000, which was above said minimum. Therefore, the Share Delivery came into effect as of today, and DeNA received all said common shares, and Allm became a subsidiary of DeNA.

DeNA paid a total of 849,400 shares of DeNA common stock and 398.5 million yen in cash to the transferors of common stock of Allm as consideration.

2. No. of shares held and percentage of voting rights before/after the share delivery

	No. of shares held	Percentage of voting rights
Before the Share Delivery	1,809,400 shares of common stock	48.2%
After the Share Delivery	1,964,400 shares of common stock	52.3%

3. Share delivery schedule

Date of Board of Directors resolution on the share delivery	August 24, 2022
Effective date of the share delivery	October 3, 2022

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