



October 6, 2022

Company Name: Seven & i Holdings Co., Ltd.  
Representative: Ryuichi Isaka,  
President & Representative Director  
(Code No. 3382 / Prime Market of the Tokyo Stock Exchange)

### Notice Regarding the Difference between Consolidated Forecasts and Actual Results for the Six Months Ended August 31, 2022 and the Revision of Consolidated Forecasts for the Fiscal Year Ending February 28, 2023

We hereby announce the difference between its consolidated forecasts for the six months ended August 31, 2022 announced on July 7, 2022 and actual results announced today. We also announce the revision of its consolidated forecasts for the fiscal year ending February 28, 2023 based on the actual results of the first half. Details are as follows.

#### 1. Difference between its consolidated forecasts for the six months ended August 31, 2022 and actual results (March 1, 2022 – August 31, 2022)

(Millions of yen, except Net Income per Share)

	Revenues from Operations	Operating Income	Ordinary Income	Net Income Attributable to Owners of Parent	Net Income per Share (yen)
Previous forecast (A)	5,032,000	222,500	207,500	123,000	139.28
Actual results (B)	5,651,505	234,767	219,763	136,089	154.09
Change (B-A)	619,505	12,267	12,263	13,089	14.81
Percentage change (%)	12.31	5.51	5.91	10.64	10.64

**2. Revision of its consolidated forecasts for the fiscal year ending February 28, 2023  
(March 1, 2022 – February 28, 2023)**

(Millions of yen, except Net Income per Share)

	Revenues from Operations	Operating Income	Ordinary Income	Net Income Attributable to Owners of Parent	Net Income per Share (yen)
Previous forecast (A)	10,413,000	445,000	413,500	247,000	279.68
New forecast (B)	11,646,000	477,000	442,400	264,000	298.92
Change (B-A)	1,233,000	32,000	28,900	17,000	19.24
Percentage change (%)	11.84	7.19	6.99	6.88	6.88

**3. Reasons for difference and revision**

During the six months ended August 31, 2022, retail fuel prices in the United States, where our subsidiary 7-Eleven, Inc. operates, rose sharply due to the global rise in crude oil prices caused by the situation in Ukraine and other factors. As a result, revenues from operations of 7-Eleven, Inc. increased significantly, and consolidated revenues from operations exceeded the initial forecast by 12.31%.

In addition, due to the actual results and current trends, as well as a change in the assumed exchange rate from 127.00 yen to 131.00 yen per U.S. dollar, we have also revised our consolidated forecasts for the full fiscal year ending February 28, 2023.

\* Statements related to business forecasts contained in this document are based on information currently available and certain assumptions considered to be reasonable. Actual results may differ significantly due to various factors.