



Consolidated Financial Results for the Fiscal Year Ended August 31, 2022 [Japanese GAAP]

October 13, 2022

Company name: Ryohin Keikaku Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 7453
 URL: <https://www.ryohin-keikaku.jp/>
 Representative: Nobuo Domae, President and Representative Director
 Contact: Kenta Horiguchi, Executive Officer and General Manager of Corporate Planning Office
 Phone: +81-3-3989-5972
 Scheduled date of Ordinary General Meeting of Shareholders: November 23, 2022
 Scheduled date of commencing dividend payments: November 24, 2022
 Scheduled date of filing annual securities report: November 24, 2022
 Availability of supplementary briefing materials on annual financial results: Yes
 Schedule of financial results briefing session: Yes (for securities analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended August 31, 2022 (September 1, 2021 to August 31, 2022)

(1) Consolidated Operating Results

(% indicates changes from the previous fiscal year.)

	Operating revenue		Operating profit		Ordinary profit		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended August 31, 2022	496,171	9.4	32,773	(22.8)	37,214	(18.0)	24,558	(27.6)
Fiscal year ended August 31, 2021	453,689	—	42,447	—	45,369	—	33,903	—

(Note) Comprehensive income: Fiscal year ended August 31, 2022 39,285 million yen (4.5%)
 Fiscal year ended August 31, 2021 37,584 million yen (— %)

	Earnings per share	Diluted earnings per share	Ratio of net income to equity (ROE)	Ratio of ordinary profit to total assets (ROA)	Operating profit to operating revenue ratio
	Yen	Yen	%	%	%
Fiscal year ended August 31, 2022	93.24	93.01	10.8	9.4	6.6
Fiscal year ended August 31, 2021	128.90	128.58	17.3	12.3	9.4

(Reference) Share of profit (loss) of entities accounted for using equity method: Fiscal year ended August 31, 2022 — million yen
 Fiscal year ended August 31, 2021 7 million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net asset per share
	Million yen	Million yen	%	Yen
As of August 31, 2022	399,324	244,852	60.5	915.93
As of August 31, 2021	393,357	214,871	53.9	806.75

(Reference) Equity capital: As of August 31, 2022 241,555 million yen
 As of August 31, 2021 212,196 million yen

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended August 31, 2022	23,350	(16,683)	(58,647)	90,231
Fiscal year ended August 31, 2021	61,447	(13,538)	(15,162)	135,019

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended August 31, 2021	—	20.00	—	20.00	40.00	10,769	31.8	5.0
Fiscal year ended August 31, 2022	—	20.00	—	20.00	40.00	11,042	42.9	4.6
Fiscal year ending August 31, 2023 (forecast)	—	20.00	—	20.00	40.00		49.5	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending August 31, 2023 (September 1, 2022 to August 31, 2023)

(% indicates changes from the previous fiscal year.)

	Operating revenue		Operating profit		Ordinary profit		Net income attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	585,000	17.9	34,000	3.7	32,600	(12.4)	21,300	(13.3)	80.77

*Notes

(1) Changes in significant subsidiaries during the period under review

(Changes in specified subsidiaries resulting in changes in scope of consolidation):

No

New: – (company name: –), excluded – (company name: –)

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

(i) Changes in accounting policies due to the revision of accounting standards:

Yes

(ii) Changes in accounting policies other than (i) above:

No

(iii) Changes in accounting estimates:

No

(iv) Retrospective restatement:

No

(3) Total number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares):

As of August 31, 2022	280,780,000shares	As of August 31, 2021	280,780,000shares
As of August 31, 2022	17,053,847shares	As of August 31, 2021	17,751,940shares
Fiscal year ended August 31, 2022	263,388,373shares	Fiscal year ended August 31, 2021	263,027,288shares

(ii) Total number of treasury shares at the end of the period:

(iii) Average number of shares during the period:

(Note) See “Per share information” on page 17 of the Attached Materials for the number of shares based on which net asset per share and earnings per share are calculated.

(Reference) Summary of Non-consolidated Financial Results

Non-consolidated Financial Results for the Fiscal Year Ended August 31, 2022 (September 1, 2021 to August 31, 2022)

(1) Non-consolidated Operating Results

(% indicates changes from the previous fiscal year.)

	Operating revenue		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended August 31, 2022	366,797	6.9	13,254	(58.4)	23,692	(54.3)	17,892	(54.5)
Fiscal year ended August 31, 2021	343,096	—	31,842	—	51,792	—	39,357	—

	Earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended August 31, 2022	67.93	67.76
Fiscal year ended August 31, 2021	149.63	149.27

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net asset per share
	Million yen	Million yen	%	Yen
As of August 31, 2022	278,093	201,127	72.1	760.12
As of August 31, 2021	300,886	185,547	61.5	703.13

(Reference) Equity capital: As of August 31, 2022 200,462 million yen

As of August 31, 2021 184,942 million yen

*These consolidated financial results are exempt from the audit procedure by certified public accountants or audit firms.

*Explanation of the proper use of financial results forecast and other special notes

Forward-looking statements in these materials are based on information available to the management at the time of preparation of this report and on assumptions that management believes are reasonable, and actual business performance, etc. may differ significantly due to various factors.

For the assumptions on which earnings forecasts are based and notes on the use of earnings forecasts, see 1. Overview of Business Results, etc. (1) Overview of Business Results for Fiscal Year Under Review on page 2 of the Attached Materials.