

October 28, 2022

To whom it may concern,

Company name: Nihon M&A Center Holdings Inc.  
Representative: Suguru Miyake, President and  
Representative Director  
(Stock exchange code: 2127 TSE Prime Market)  
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### **Announcement of ESG Investment in Venture Capital related to Decarbonization**

Nihon M&A Center Holdings Inc. (the “Company”) announces that Nihon M&A Center Inc., a consolidated subsidiary of the Company, made an environmental, social and governance (ESG) investment amounting to 100 million yen in the Decarbonization Partners Fund (the “Fund”), which aims to invest in venture capitals that contributes to establish a net-zero society. The Fund was launched by BlackRock, Inc., and investment in the Fund was offered through a commingled unit trust established by Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.. Details are as follows.

- Backgrounds to investment in the Fund

Each officer and employee of the Company and its consolidated subsidiaries (the “Nihon M&A Center Group”) recognizes that addressing environmental issues is one of the social responsibilities as a corporate citizen and follows the guideline to give due consideration to environmental issues in their activities. Through investment in the Fund, the Nihon M&A Center Group will contribute to decarbonization and reduction of greenhouse gas emissions and will continue its efforts to reduce environmental impact.

- Outline of the Fund

The Fund invests in companies targeting next-generation renewable energy, clean transportation technologies, construction and manufacturing sectors that promote decarbonization, resource efficiency or innovative materials and process. It supports fast growing venture capitals with superior technologies in decarbonization in order to reduce greenhouse gas emissions as well as to increase the valuation of such companies through investment.

Fund	Decarbonization Partners Fund
Fund Manager	BlackRock
Total assets under management (target)	USD 1,000~1,500 million
Investment Objective	Privately held global companies providing solutions to achieve net-zero greenhouse gas emissions by year 2050
Assumed impact of contributions	Reduction of CO2 emissions : Approximately 1,400 tons per year (Estimated by the Company based on 3 currently held holdings out of a total of 20-25 potential holdings in the near term)