

Industrial & Infrastructure Fund Investment Corporation

November 7, 2022

To all concerned parties:

Investment Corporation

Industrial & Infrastructure Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 3249)

Representative: Kumi Honda, Executive Director

URL: <https://www.iif-reit.com/english/>

Asset Management Company

KJR Management

Representative: Naoki Suzuki,

President & Representative Director

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Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds

Industrial & Infrastructure Fund Investment Corporation (“IIF”) announces that it decided to submit a shelf registration statement of investment corporation bonds as follows, and submitted the statement to the Kanto Local Finance Bureau today.

Overview of the Submitted Shelf Registration Statement

1. Scheduled Amount to be Issued : ¥100 billion
2. Subject of Shelf Registration : Investment Corporation Bonds
(excluding short-term investment corporation bonds)
3. Submission Date of Shelf Registration Statement : November 7, 2022
4. Scheduled Issuance Period of the Bond : Two years from the effective date of the shelf registration statement (from November 15, 2022 to November 14, 2024)
5. Use of Funds : Acquisition funds of specified assets (which have the same meaning as stated in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporation of Japan), payment funds for repairs and maintenance, repayment funds for borrowings, redemption funds for investment corporation bonds (including short-term investment corporation bonds), refund funds for leasehold and security deposits, working funds, etc.

About IIF: Industrial and Infrastructure Fund Investment Corporation (“IIF”) is the first J-REIT focused on acquiring and operating both industrial and infrastructure properties in Japan – properties that play a vital role in the Japanese economy, and for which IIF expects to see stable demand in the mid to long term. With respect to industrial properties, IIF intends to invest in a diverse portfolio of properties, including manufacturing and research and development facilities. Please refer to our website at <https://www.iif-reit.com/english/>

Contacts: For the further information relating to this press release as well as IIF and its Asset Manager, please feel free to contact Mr. Hidehiko Ueda (Telephone Number: 81-3-5293-7090), Head of Industrial Division at KJR Management, asset manager for Industrial & Infrastructure Fund Investment Corporation.

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This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.