



This documentation is an English translation of a statement written originally in Japanese. The Japanese original should be considered as the primary version.

## Consolidated Financial Results for Six Months Ended September 30, 2022 (Japanese Accounting Standard)

November 10, 2022

Name of Listed Company: Starzen Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 8043

URL: <https://www.starzen.co.jp/en/>

Representative: Kazuhiko Yokota, Representative Director, President & CEO

Contact: Michisuke Morikami, General Manager of Finance and Group Controller Div. Tel: +81-3-3471-5521

Scheduled filing date of Securities Report: November 14, 2022 Scheduled date of start of dividend payment: —

Supplementary materials for the financial results: Yes

Investor conference for the financial results: Yes (For Analysts)

(Amounts of less than million yen are omitted.)

### 1. Consolidated First-Half Results for Fiscal Year Ending March 31, 2023 (April 1 to September 30, 2022)

#### (1) Consolidated Operating Results (Figures in percentages denote the year-on-year change)

|                                     | Net sales   |      | Operating income |      | Ordinary income |      | Profit attributable to owners of parent |      |
|-------------------------------------|-------------|------|------------------|------|-----------------|------|---|------|
|                                     | Million yen | %    | Million yen      | %    | Million yen     | %    | Million yen                             | %    |
| Six months ended September 30, 2022 | 211,174     | 14.4 | 3,461            | 0.9  | 4,367           | -5.1 | 3,056                                   | -5.0 |
| Six months ended September 30, 2021 | 184,615     | 7.9  | 3,431            | 34.8 | 4,604           | 26.7 | 3,216                                   | 0.7  |

(Note) Comprehensive income: Six months ended September 30, 2022: 3,377 million yen (8.0%)

Six months ended September 30, 2021: 3,126 million yen (-15.2%)

|                                     | Earnings per share | Diluted earnings per share |
|-------------------------------------|--------------------|----------------------------|
|                                     | Yen                | Yen                        |
| Six months ended September 30, 2022 | 156.89             | —                          |
| Six months ended September 30, 2021 | 165.25             | —                          |

#### (2) Consolidated Financial Position

|                          | Total assets | Net assets  | Net worth*/total assets |
|--------------------------|--------------|-------------|-------------------------|
|                          | Million yen  | Million yen | %                       |
| As of September 30, 2022 | 159,652      | 66,136      | 41.5                    |
| As of March 31, 2022     | 142,428      | 64,001      | 45.1                    |

(Reference) Net worth\*: As of September 30, 2022: 66,319 million yen

As of March 31, 2022: 64,179 million yen

\* Net worth consists of shareholders' equity and accumulated other comprehensive income

### 2. Dividend Payments

|                                 | Dividends per share |                |               |          |        |
|---------------------------------|---------------------|----------------|---------------|----------|--------|
|                                 | First quarter       | Second quarter | Third quarter | Year-end | Annual |
|                                 | Yen                 | Yen            | Yen           | Yen      | Yen    |
| As of March 31, 2022            | —                   | —              | —             | 65.00    | 65.00  |
| As of March 31, 2023            | —                   | —              | —             | —        | —      |
| As of March 31, 2023 (Forecast) | —                   | —              | —             | 65.00    | 65.00  |

(Note) Forecast is unchanged from most recent DPS forecast previously disclosed

### 3. Consolidated Financial Forecast (From April 1, 2022 to March 31, 2023)

(Figures in percentages denote the year-on-year change.)

|           | Net sales   |     | Operating income |      | Ordinary income |      | Profit attributable to owners of parent |      | Earnings per share |
|-----------|-------------|-----|------------------|------|-----------------|------|---|------|--------------------|
|           | Million yen | %   | Million yen      | %    | Million yen     | %    | Million yen                             | %    | Yen                |
| Full year | 390,000     | 2.2 | 6,800            | -1.5 | 8,400           | -8.4 | 5,700                                   | -4.8 | 292.56             |

(Note) Forecast is unchanged from most recent financial forecast previously disclosed.

#### Notes:

(1) Significant changes of subsidiaries in six months ended September 30, 2022 (changes in specific subsidiaries accompanied by a change in the scope of consolidation): None

Newly consolidated: — companies (company name(s)); Deconsolidated: — companies (company name(s))

(2) Application of accounting treatments specific to preparation of quarterly consolidated financial statements: Not applicable

(3) Changes in accounting policies, changes of accounting estimates and restatement

(i) Changes in accounting policies due to amendments to accounting standards: None

(ii) Other changes in accounting policies: None

(iii) Changes in accounting estimates: None

(iv) Restatements: None

(4) Numbers of issued shares (common stock)

(i) Issued shares (including treasury shares) at period-end:

|                                     |                   |                                     |                   |
|-------------------------------------|-------------------|-------------------------------------|-------------------|
| Six months ended September 30, 2022 | 19,522,552 shares | Fiscal year ended March 31, 2022    | 19,522,552 shares |
| Six months ended September 30, 2022 | 35,605 shares     | Fiscal year ended March 31, 2022    | 47,161 shares     |
| Six months ended September 30, 2022 | 19,479,097 shares | Six months ended September 30, 2021 | 19,463,989 shares |

(ii) Treasury shares at period-end:

(iii) Average issued shares during period:

(Notes) 1. This financial summary is not subject to a quarterly review by certified public accountants or audit firms.

2. Explanation about the proper use of financial forecasts and other special notes

(Forward-looking statements, etc.)

Forward-looking statements or projections made in these materials, including financial forecasts, are based on information currently available to the Company and certain assumptions judged to be reasonable by management. Actual results may differ materially from these forecasts due to various factors.

(How to obtain content of financial results briefing)

The Company plans to hold a financial results briefing for analysts on Monday, November 28, 2022, and promptly thereafter publish the webcast's presentation materials on its website.