

Summary of Consolidated Financial Results for the Second Quarter of FY2022 Ending March 31, 2023

November 10, 2022

Company name: Unipres Corporation

Stock exchange on which the shares are listed: Tokyo Stock Exchange

Securities code: 5949 (URL <https://www.unipres.co.jp>)

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Expected date of submission of quarterly report: November 11, 2022

Expected date of commencement of dividend payment: December 2, 2022

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: Yes (For analysts and institutional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the Second Quarter of FY2022 (April 1, 2022 through September 30, 2022)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2022 2nd quarter	133,174	11.6	(2,771)	—	(1,412)	—	(1,839)	—
FY2021 2nd quarter	119,327	35.6	(7,952)	—	(7,216)	—	(7,775)	—

(Note) Comprehensive income: FY2022 2nd quarter: 16,877 million yen —% FY2021 2nd quarter: 257 million yen —%

	Net income per share	Diluted net income per share
	yen	yen
FY2022 2nd quarter	(41.24)	—
FY2021 2nd quarter	(172.90)	—

(2) Financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
FY2022 2nd quarter	321,373	151,324	42.3
FY2021	302,585	135,875	40.6

(Reference) Equity: FY2022 2nd quarter: 135,830 million yen FY2021 : 122,822 million yen

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2021	—	0.00	—	10.00	10.00
FY2022	—	10.00	—	—	—
FY2022 forecast	—	—	—	10.00	20.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2022 (April 1, 2022 through March 31, 2023)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	314,000	23.4	3,000	—	5,300	—	2,500	—	56.13

(Note) Revisions to the forecasts announced most recently: Yes

***Notes**

(1) Changes in significant subsidiaries during the current quarter
(Changes in specified subsidiaries resulting in changes in scope of consolidation): None
New: None Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: Yes
(ii) Changes in accounting policies other than (i) above: None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of September 30, 2022	47,991,873 shares	As of March 31, 2022	47,991,873 shares
(b) Number of shares of treasury stock at end of period	As of September 30, 2022	3,525,165 shares	As of March 31, 2022	3,020,693 shares
(c) Average number of shares during the six months ended September 30	Six months ended September 30, 2022	44,607,649 shares	Six months ended September 30, 2021	44,971,366 shares

* This summary of quarterly financial results is not subject to quarterly review.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.