

[Translation]



November 11, 2022

To whom it may concern:

Company name: Wacoal Holdings Corp.

Representative name: Hironobu Yasuhara,  
Representative Director, President and  
CEO  
(Code No. 3591 TSE Prime Market)

Contact: Katsuya Hirooka,  
Corporate Officer, Head of Corporate  
Planning Dept.  
(Tel: +81-75-682-1010)

### Notice on Distribution of Surplus (Interim Dividend)

We hereby give notice that the board of directors of Wacoal Holdings Corp. (the “Company”) has adopted a resolution at its meeting held on November 11, 2022 to make the following distribution of surplus, the record date of which is September 30, 2022.

#### Details

##### 1. Details of Dividend

	Dividend Amount	Most Recent Dividend Forecast (Announced on May 13, 2022)	Dividend paid Previous Year (Six-months period ended September 30, 2021)
Record Date	September 30, 2022	September 30, 2022	September 30, 2021
Dividend per share	40.00 yen	40.00 yen	20.00 yen
Total dividend	2,399 million yen	—	1,249 million yen
Effective date	December 9, 2022	—	December 2, 2021
Dividend source	Retained earnings	—	Retained earnings

##### 2. Reasons

Our basic policy on profit distribution to shareholders is to make stable distributions, based on consideration of our consolidated performance, while seeking to increase our enterprise value through active investment aimed at higher profitability and to increase net income per share.

We will distribute 40.00 yen per share for the interim cash dividend for the fiscal year ended March 31, 2023 as the most recent dividend forecast.

(Reference) Breakdown of Annual Dividend

Record Date	Dividend per Share		
	End of Second Quarter	Year-End	Total
Dividend forecast		40.00 yen	80.00 yen
Current year's dividend	40.00 yen		
Previous year's dividend (fiscal year ended March 31, 2022)	20.00 yen	30.00 yen	50.00 yen

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