

English Translation

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Consolidated Financial Results for the Second Quarter Ended September 30, 2022 [IFRS]

November 14, 2022

Company name: PORT INC. Stock exchange listing: Tokyo Stock Exchange Growth,
Fukuoka Stock Exchange Q-Board

Securities code: 7047 URL: <https://www.theport.jp/>

Representative: Hirofumi Kasuga, President and CEO
Managing Executive Officer and
General Manager of Finance and IR Department

Inquiries: Taku Tsujimoto,

TEL: +81-3-5937-6466

Dividend payable date (as planned): —

Annual securities report filing date (as planned): 2022-11-14

Supplemental material of annual results: Yes

Convening briefing of annual results: Yes

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Second Quarter Ended September 30, 2022 (April 1, 2022 to September 30, 2022)

(1) Consolidated Operating Results(cumulative)

(% indicates changes from the previous corresponding period.)

	Sales revenue		EBITDA※		Operating income		Pre-tax income		Quarterly income		Quarterly income attributable to the owner of the parent company		Quarterly comprehensive income Total amount	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2022	5,266	80.7	914	311.9	792	541.2	777	639.6	601	954.2	534	837.7	600	962.6
September 30, 2021	2,914	58.3	221	55.0	123	71.7	105	105.5	57	38.8	57	38.8	56	50.4

	Quarterly earnings per share	Quarterly diluted earnings per share
Six months ended September 30, 2022	Yen 48.02	Yen 46.98
September 30, 2021	5.02	4.85

※EBITDA=Operating income +Depreciation+Share based compensation expense

(2) Consolidated Financial Position

	Total assets	Net assets	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
As of September 30, 2022	Million yen 10,382	Million yen 3,402	Million yen 2,716	26.2%
As of March 31, 2022	10,322	2,986	2,367	22.9

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2022	—	0.00	—	0.00	0.00
March 31, 2023	—	0.00			
Fiscal year ending					
March 31, 2023			—		
(Forecast)					

The dividend forecast for the fiscal year ending March 2023 is undecided.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2023 (April 1, 2022 to March 31, 2023)

(% indicates changes from the previous corresponding period.)

	Sales revenue		EBITDA		Operating income		Pre-tax income		Net income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	10,300	47.3	1,750	116.0	1,450	141.8	1,350	139.0	975	166.9	850	155.7	76.31

*Notes:

- (1) Material changes in subsidiaries during this period: None
(Changes in scope of consolidations resulting from changes in specified subsidiaries)
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies required by IFRS: None
 - 2) Changes in accounting policies other than 1) above: None
 - 3) Changes in accounting estimates: None
- (3) Total number of issued shares (common shares)
 - 1) Total number of issued shares at the end of the period (including treasury shares):

As of September 30, 2022:	12,105,390 shares
As of March 31, 2022:	12,041,890 shares
 - 2) Total number of treasury shares at the end of the period:

As of September 30, 2022:	1,002,127 shares
As of March 31, 2022:	727,390 shares
 - 3) Average number of shares during the period:

Six months ended September 30, 2022:	11,138,808 shares
Six months ended September 30, 2021:	11,359,954 shares

* These quarterly financial results are not subject to quarterly review by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The forecasts above are based on the judgments made in accordance with information currently available. Forecasts therefore include risks and uncertainties. Actual figures may differ from these forecasts due to subsequent changes in circumstances.