

Document and entity information

Sep 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-11-14
Company name	SK-Electronics CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	66770
URL	https://www.sk-el.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-09-30
Representative	
Title	代表取締役社長
Name	石田 昌徳
Inquiries	
Title	取締役
Name	向田 泰久
Tel	075-441-2333
Other	
Date of general shareholders' meeting (as planned)	2022-12-16
Dividend payable date (as planned)	2022-12-19
Annual securities report filing date (as planned)	2022-12-16
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Sep 2022	Sep 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	24,876	20,440
% change	21.7	7.0
EBITDA		
EBITDA	6,818	4,733
% change	44.0	13.2
Operating profit		
Operating profit	3,817	1,664
% change	129.3	-
Ordinary profit		
Ordinary profit	4,302	1,371
% change	213.7	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,320	1,072
% change	209.6	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,532	2,100
Change in comprehensive income	115.8	-
Other consolidated operating results		
Basic earnings per share (Yen)	317.53	102.24
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	12.5	4.6
Ordinary profit to total assets ratio (%)	11.9	4.2
Operating profit to net sales ratio (%)	15.3	8.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results		(注)EBITDAは、営業利益 + 減価償却費と しています。

Business Results-Financial positions

(in millions of yens)

	Sep 2022	Sep 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	39,447	32,884
Net assets	28,599	24,379
Capital adequacy ratio (%)	72.5	74.1
Net assets per share (Yen)	2,754.09	2,324.40
Note to consolidated financial positions		
Owner's equity	28,599	24,379
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Sep 2022	Sep 2021
Cash flows		
Cash flows		

Consolidated cash flows		
Cash flows from operating activities	6,272	3,664
Cash flows from investing activities	-529	-4,297
Cash flows from financing activities	-1,279	-1,224
Cash and equivalents, end of period	13,931	8,843
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2023	Sep 2022	Sep 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		64.00	20.00
Forecast	33.00		
Upper	-		
Lower	-		
Annual			
Result		64.00	20.00
Forecast	33.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		670	211
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		20.2	19.7
Forecast	20.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			

Result	2.5	0.9
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Sep 2023	Mar 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2023年9月期の連結業績予想（2022年10月1日～2023年9月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	25,000	12,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.5	15.1
Upper	-	-
Lower	-	-
EBITDA		
EBITDA		
Forecast	6,000	2,700
Upper	-	-
Lower	-	-
% change		
Forecast	-12.0	13.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,800	1,200
Upper	-	-
Lower	-	-
% change		
Forecast	-26.6	21.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,800	1,200
Upper	-	-
Lower	-	-
% change		
Forecast	-34.9	36.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,700	650
Upper	-	-
Lower	-	-
% change		
Forecast	-48.8	-15.5
Upper	-	-
Lower	-	-

Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	163.71	62.59
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

		Sep 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		-
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Sep 2022
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		-

Notes-Number of issued and outstanding shares common stock

	Sep 2022	Sep 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400
Number of treasury stock at the end of fiscal year	984,082	879,782
Average number of shares	10,457,026	10,488,618
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注)期末自己株式数及び期中平均株式数の算定に当たり控除する自己株式数には、役員向け株式報酬制度に係る信託が保有する当社株式を含めております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2022	Sep 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	18,837	15,131
% change	24.5	10.2
EBITDA		
EBITDA	4,273	2,558
% change	67.0	85.5
Operating profit		
Operating profit	2,573	980
% change	162.4	-
Ordinary profit		
Ordinary profit	4,992	1,460
% change	241.9	-
Profit		
Profit	4,231	1,163
% change	263.7	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	404.65	110.92
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2022	Sep 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	32,368	26,579
Net assets	22,614	18,736
Capital adequacy ratio (%)	69.9	70.5
Net assets per share (Yen)	2,177.75	1,786.32
Note to non-consolidated financial positions		
Owner's equity	22,614	18,736
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Sep 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2023	Mar 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2023年9月期の個別業績予想（2022年10月1日～2023年9月30日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	18,500	8,700
Upper	-	-
Lower	-	-
% change		
Forecast	-1.8	11.6
Upper	-	-
Lower	-	-
EBITDA		
EBITDA		
Forecast	3,650	1,500
Upper	-	-
Lower	-	-
% change		
Forecast	-14.6	15.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,650	550
Upper	-	-
Lower	-	-
% change		
Forecast	-35.9	-8.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,500	2,900
Upper	-	-
Lower	-	-
% change		
Forecast	-9.9	275.0
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	3,600	2,450
Upper	-	-
Lower	-	-
% change		
Forecast	-14.9	255.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	346.68	235.93
Upper	-	-
Lower	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.