

## Press Release

17 November 2022

REIT Issuer:  
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Securities Code: 8958  
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### **GOR Announces Partial Amendment to Funds for Acquisition of Assets**

**17 November 2022** - Global One Real Estate Investment Corp. (“GOR”) announces today that Global Alliance Realty Co., Ltd. (“GAR”), the Asset Manager to which GOR entrusts the management of its assets, decided on the partial amendment to funds for the acquisition of THE PEAK SAPPORO announced in “GOR Announces Acquisition and Transfer of Properties (Acquisition of THE PEAK SAPPORO and Transfer of Otemachi First Square)” dated 24 October 2022 as outlined below.

1. Amendment and Contents

The corrected passages are underlined.

(1) Page 1

“1. Outline of the Replacement, (1) Outline of the Acquisition, 8) Funds of acquisition”

< Before the amendment >

Proceeds from the Transfer, borrowings and funds on hand

< After the amendment >

Proceeds from the Transfer, borrowings, funds on hand and proceeds from the issuance of new investment units

Note: This press release was prepared as a public announcement regarding partial amendment to funds for acquisition of assets and was not prepared for the purpose of soliciting investments. Investors are asked to ensure that they read the prospectus for the issuance of new investment units and secondary offering of investment units, as well as the amendments thereto (if any), prepared by GOR before they invest and that they make decisions on investment at their or own discretion and responsibility.

(2) Page 12

“8. Payment Method, etc., (1) Payment method for the Acquisition”

< Before the amendment >

Payment will be made to the seller on the scheduled acquisition dates with the proceeds from Transfer, borrowings and funds on hand.

< After the amendment >

Payment will be made to the seller on the scheduled acquisition dates with the proceeds from Transfer, borrowings, funds on hand and proceeds from the issuance of new investment units.

2. Reason for the Amendment

As described in "GOR Announces Issuance of New Investment Units and Secondary Offering of Investment Units" dated today, GOR has resolved today to issue new investment units, and the Asset Manager has decided to use a portion of the proceeds from the issuance of such units to partially fund the acquisition of THE PEAK SAPPORO.

**About GOR:**

Global One Real Estate Investment Corporation (“GOR”) is a Japanese Real Estate Investment Trust (J-REIT) listed on the Tokyo Stock Exchange (TSE: 8958) with the ultimate goal of pursuing maximum returns for unitholders. GOR cautiously selects prime properties at prime locations with an eye on “strong and sustainable competitiveness in the marketplace.” The three key watchwords in selecting properties are: (1) *CLOSER* - easily accessible from nearby train stations; (2) *NEWER* - newly or recently built; and (3) *LARGER* - large office buildings with extensive office space.

For more information about GOR, please visit: <https://www.go-reit.co.jp/en/>

Note: This document is the English version of “Press Release” that is written in Japanese. The English version is understood to be a translation of the Japanese version and is supplied as a convenience to investors who prefer to use English. This document, containing forward-looking statements, is not intended to be a solicitation of any particular investment transaction. Investors should consult with their own investment advisors regarding the appropriateness of investing in any of the securities or investment strategies.

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