

November 24, 2022

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Notice of Debt Financing for the Arrangement of an International Real Estate Investment Project

Financial Products Group Co., Ltd. (FPG) hereby announces that as of November 24, 2022, it has decided to borrow funds as described below.

1. Reason for the borrowing of funds

FPG is expanding various initiatives to make International Real Estate the third pillar of our business, following the Leasing Fund Business, the first pillar, and Domestic Real Estate in the Real Estate Fund Business, the second pillar of our business.

We have decided to borrow a total 15.5 billion yen (maximum) from financial institutions to finance the arrangement of collective investment project for U.S. real estate, as the second project of International Real Estate.

2. Summary of borrowing

Lender	Borrowing amount	Borrowing Date	Final Repayment Deadline
MUFG Bank, Ltd.	US\$ 75 million (JPY 10.5 billion) ^{Note3}	December 6, 2022	September 29, 2023
Mizuho Bank, Ltd.	JPY 3.0 billion	December 5, 2022	November 30, 2023
The Tokyo Star Bank, Ltd.	JPY 2.0 billion	December 5, 2022	September 29, 2023
Total	JPY 15.5 billion		

Note1: The above table shows the schedule as of November 24, 2022, and the actual borrowings may vary.

Note2: Each borrowing amount are maximum amount.

Note3: Borrowing is denominated in U.S. dollars, and the amount is converted at the rate of 140 yen to the dollar. Therefore, the total amount of the borrowings will fluctuate to future changes in the exchange rate.

3. Outlook

There is no change in the earnings forecast for the fiscal year ending September 30, 2023. If any matters arise that should be announced in the future, we will promptly announce them.