

Translation of Japanese Original

November 25, 2022

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
Hikaru Teramoto, Executive Director
(Securities Code: 8972)

Asset Management Company:
Kenedix Real Estate Fund Management, Inc.
Masahiko Tajima, President & CEO
Inquiries:
Hiroaki Momoi
Head of Strategic Planning,
Office REIT Department
TEL: +81-3-5157-6010

Notice Concerning Execution of a Line of Credit Loan Master Agreement (Uncommitted)

Kenedix Office Investment Corporation (“the Investment Corporation”) announced today, that the Investment Corporation decided to execute a Line of Credit Loan Master Agreement (Uncommitted) as follows.

1. Purpose of a Line of Credit Loan Master Agreement

The Investment Corporation executed a line of credit loan master agreement for securing flexible and stable financing methods in order to acquire assets and repay borrowings (including redemptions of investment corporation bonds).

This is a renewal of the line of credit loan master agreement (uncommitted) with Mizuho Bank, Ltd. for maximum borrowing amount of 5,000 million yen, due to the expiration of the existing contract.

2. Outline of a Line of Credit Loan Master Agreement

(1) Maximum Amount	5,000 million yen
(2) Contract Date	November 25, 2022
(3) Contract Period	November 30, 2022 to November 30, 2023
(4) Contract Type	Bilateral type line of credit loan agreement (uncommitted)
(5) Counterparty	Mizuho Bank, Ltd.
(6) Collateral	Unsecured, unguaranteed

3. Other

For risks concerning the repayment, etc. of debt financing on this matter, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on July 26, 2022).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on November 25, 2022. However, no assurance or warranties are given for the completeness or accuracy of this English translation.