

November 28, 2022

 Real Estate Investment Trust Securities Issuer  
 Sekisui House Reit, Inc.

 Representative: Atsuhiko Kida, Executive Director  
 (Securities Code: 3309)

Asset Management Company

Sekisui House Asset Management, Ltd.

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### Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Sekisui House Reit, Inc. (“SHR”) hereby announces that concerning borrowing of funds (the “Borrowing”) announced in the press release “Notice Concerning Borrowing of Funds” dated November 25, 2022, the interest rate of the fixed interest rate borrowing indicated as “To be determined” has been determined as described below.

#### 1. Terms of the Borrowing (Determination of Interest Rate)

##### Fixed Interest Rate Borrowing

Category	Lenders	Borrowing amount (mm yen)	Interest rate (Note)	Drawdown date	Borrowing method	Repayment date	Repayment method	Security
Long-term	MUFG Bank, Ltd.	700	1.005%	November 30, 2022	Borrowing based on individual loan agreement, dated November 25, 2022. The lenders under the loan agreement are as indicated to the left of this table.	November 29, 2030	Lump-sum repayment at maturity	Unsecured and Unguaranteed
	Mizuho Bank, Ltd.	350						
	Sumitomo Mitsui Banking Corporation	650						
	Sumitomo Mitsui Trust Bank, Limited	350						
	Resona Bank, Limited.	300						
	Development Bank of Japan Inc.	650						
Total		3,000	—	—	—	—	—	—

(Note) The borrowing expenses and other charge payable to the lenders are not included.

#### 2. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of Relevant Information

With regard to risks associated with the determination of interest rate of the Borrowing, there is no change from the contents of “Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks” of the securities report submitted on July 28, 2022 (available in Japanese only).

\* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>