

For Immediate Release

Real Estate Investment Trust Securities Issuer
1-6-5 Marunouchi, Chiyoda-ku, Tokyo
Mitsubishi Estate Logistics REIT Investment Corporation
Representative: Ken Takanashi, Executive Director
(Securities Code: 3481)

Asset Management Company
Mitsubishi Jisho Investment Advisors, Inc.
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Notice Concerning Prepayment of Bank Loan

Mitsubishi Estate Logistics REIT Investment Corporation (MEL) announces that its asset management company, Mitsubishi Jisho Investment Advisors, Inc., made its decision to prepay a bank loan (the “Prepayment”), as outlined below:

1. Details of the Prepayment

- (1) Prepayment Amount
2,880 million yen
- (2) Prepayment Date
December 14, 2022
- (3) Source of Funds for Prepayment
To be determined (Note)

Note: Concerning the funds for prepayment, MEL intends to procure the funds through long-term borrowings. As of today, the details remain undetermined, but MEL will announce these details as soon as they are decided.

2. Details of the Bank Loan to be Prepaid

Category	Lender	Borrowing Amount (Millions of yen)	Interest Rate	Borrowing Date	Original Repayment Date	Repayment Method	Collateral
Short-term	Sumitomo Mitsui Banking Corporation	2,880	Base interest rate + 0.1500% (floating rate)	September 14, 2022	September 14, 2023	Paid in full upon maturity	Unsecured and nonguaranteed

Note: Please refer to the press release “Notice Concerning Debt Financing” dated September 12, 2022 for details of the bank loan.

3. Impact on Forecasts

There are no changes to MEL’s forecasts of results for the fiscal periods ending February 28, 2023 and August 31, 2023 stated in the press release “Notice Concerning Revisions to Forecast for the Fiscal Period Ending February 28, 2023 (13th Fiscal Period) and Forecast for the Fiscal Period Ending August 31, 2023 (14th Fiscal Period)”, and “Summary of Financial Results for the Fiscal Period Ended August 31, 2022 (REIT)”, announced on October 14, 2022, since the Prepayment is included in the Assumption in such forecasts of results.

4. Additional Information for Investors

For the risks associated with the Prepayment, there have been no changes to “I. Fund Information, 1. Fund Status, 3. Investment Risks” stated in the Securities Report, filed on November 29, 2022 (Japanese only).

For the outstanding of debt balance, MEL will announce these details as soon as they are decided.

For more information about MEL, please visit:

<https://mel-reit.co.jp/en/>