

December 7, 2022

Company: Financial Products Group Co., Ltd.  
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 (Code 7148 on the Prime Market of the Tokyo Stock Exchange)  
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**(Update on Disclosure) Notice of Debt Financing for the Arrangement of  
an International Real Estate Investment Project**

Financial Products Group Co., Ltd. (FPG) announced to borrow the funds in the “Notice of Debt Financing for the Arrangement of an International Real Estate Investment Project,” disclosed on November 24, 2022.

In regard to the above notice, FPG announces that it has executed a borrowing of funds totaling 15.29 billion yen on December 7, 2022, as described below.

**Summary of borrowing**

Lender	Borrowing amount	Borrowing Date	Final Repayment Deadline
MUFG Bank, Ltd.	US\$ 75 million (JPY 10.29 billion) <sup>Note</sup>	December 7, 2022	September 29, 2023
Mizuho Bank, Ltd.	JPY 3.0 billion	December 6, 2022	November 30, 2023
The Tokyo Star Bank, Ltd.	JPY 2.0 billion	December 6, 2022	September 29, 2023
Total	JPY 15.29 billion		

Note: Borrowing is denominated in U.S. dollars, and the amount is converted at the rate of 137.32 yen to the dollar.