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December 9, 2022

Company name: MINKABU THE INFONOID INC.
Representative: President and CEO/CFO Ken Uryu
Listing: Growth Market, Tokyo (4436)
Contact: Executive Officer Yosuke Maeda
(Tel: +81-3-6867-1531)

Raising funds in the form of syndicated loan

Tokyo, Japan – MINKABU THE INFONOID, Inc., (hereinafter “Minkabu”, Chiyoda-ku, Representative: Ken Uryu, Founder and CEO/CFO) is pleased to announce today that the board of directors decided to conclude the syndicated loan agreement with MUFG Bank, Ltd. as an arranger.

1. The purpose of the syndicated loan agreement

As described in “Having livedoor Co., Ltd. a consolidated subsidiary spun out from LINE Corporation” disclosed on September 28, 2022, to have livedoor Co., Ltd. a consolidated subsidiary, Minkabu will conclude the syndicated loan agreement totalling 7,100 million yen to fund the acquisition of livedoor Co., Ltd.

2. Summary of the syndicated loan agreement

(1) Amount raised	7,100 million yen
(2) Date of the agreement	December 23, 2022 (scheduled)
(3) Date of execution	December 28, 2022 (scheduled)
(4) Repayment date	December 30, 2032
(5) Collateral etc.	With no collateral and guarantee
(6) Arranger	MUFG Bank, Ltd.

3. Impact of the results

The impact of the funding is now under investigation. The investigation is performed in combination with the impact on the consolidated results that come from the acquisition of livedoor Co., Ltd. scheduled on December 28, 2022 and the impact will be disclosed as soon as the investigation is completed after the acquisition.

END