

Document and entity information

Oct 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-12-13
Company name	SHOEI FOODS CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	80790
URL	https://www.shoeifoods.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-10-31
Representative	
Title	代表取締役社長
Name	本多 市郎
Inquiries	
Title	取締役経営企画部長
Name	加納 一徳
Tel	03-3253-1529
Other	
Date of general shareholders' meeting (as planned)	2023-01-27
Dividend payable date (as planned)	2023-01-30
Annual securities report filing date (as planned)	2023-01-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Oct 2022	Oct 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	103,188	99,631
% change	-	-0.9
Operating profit		
Operating profit	3,749	4,182
% change	-10.3	-0.3
Ordinary profit		
Ordinary profit	4,095	4,279
% change	-4.3	-0.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,788	2,789
% change	-0.0	-0.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,600	3,992
Change in comprehensive income	40.2	58.5
Other consolidated operating results		
Basic earnings per share (Yen)	165.63	165.74
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.0	6.6
Ordinary profit to total assets ratio (%)	5.0	5.5
Operating profit to net sales ratio (%)	3.6	4.1
Note to consolidated operating results		
Investment profit (loss) on equity method	26	19
Note to operating results		

(注) 当連結会計年度の期首より「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を適用しております。当連結会計年度に係る各数値については当該会計基準等を適用した後の金額となっており、売上高の対前期増減率は記載しておりません。

Business Results-Financial positions

(in millions of yens)

	Oct 2022	Oct 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	82,851	78,470
Net assets	49,158	44,352
Capital adequacy ratio (%)	58.2	55.4
Net assets per share (Yen)	2,867.08	2,585.44
Note to consolidated financial positions		
Owner's equity	48,272	43,516
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Oct 2022	Oct 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	834	6,306
Cash flows from investing activities	-1,822	-4,042
Cash flows from financing activities	-1,761	-2,133
Cash and equivalents, end of period	7,867	9,858
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Oct 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Oct 2023	Oct 2022	Oct 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		24.00	24.00
Forecast	24.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		24.00	24.00
Forecast	24.00		
Upper	-		
Lower	-		
Annual			
Result		48.00	48.00
Forecast	48.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		808	807
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		28.9	28.9

Forecast	40.4	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	1.7	1.9
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Oct 2023	Apr 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2023年10月期の連結業績予想（2022年11月1日～2023年10月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	100,000	52,000
Upper	-	-
Lower	-	-
% change		
Forecast	-3.0	-2.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,000	2,200
Upper	-	-
Lower	-	-
% change		
Forecast	-19.9	-18.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,000	2,200
Upper	-	-
Lower	-	-
% change		
Forecast	-26.7	-21.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,000	1,450
Upper	-	-
Lower	-	-
% change		
Forecast	-28.2	-22.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	118.78	86.12
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Oct 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Oct 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Oct 2022	Oct 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	17,100,000	17,100,000
Number of treasury stock at the end of fiscal year	263,300	268,562
Average number of shares	16,834,726	16,829,145
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Oct 2022	Oct 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	81,890	85,511
% change	-	0.0
Operating profit		
Operating profit	1,839	2,468
% change	-25.4	-3.3
Ordinary profit		
Ordinary profit	2,177	2,527
% change	-13.8	-2.1
Profit		
Profit	1,557	1,417
% change	9.8	-19.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	92.50	84.23
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注) 当事業年度の期首より「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を適用しております。当事業年度に係る各数値については当該会計基準等を適用した後の金額となっており、売上高の対前期増減率は記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Oct 2022	Oct 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	57,957	58,784
Net assets	28,042	27,080
Capital adequacy ratio (%)	48.3	46.0
Net assets per share (Yen)	1,665.54	1,608.95
Note to non-consolidated financial positions		
Owner's equity	28,042	27,080
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Oct 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.