

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended January 31, 2022	-	0.00	-	5.00	5.00
Fiscal year ending January 31, 2023	-	10.00	-		
Fiscal year ending January 31, 2023 (Forecast)				10.00	20.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending January 31, 2023 (February 01, 2022 to January 31, 2023)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	212,000	12.4	2,900	-	3,100	-	1,400	317.2	130.15

(Note) Revision to the financial results forecast announced most recently: Yes

* Notes:

(1) Changes in significant subsidiaries during the nine months ended October 31, 2022

(changes in specified subsidiaries resulting in changes in scope of consolidation): No

New - (Company name:)

Exclusion: - (Company name:)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at (including treasury shares)

October 31, 2022: 11,012,166 shares

January 31, 2022: 11,012,166 shares

2) Total number of treasury shares at

October 31, 2022: 255,523 shares

January 31, 2022: 255,338 shares

3) Average number of shares during

Nine months ended October 31, 2022: 10,756,756 shares

Nine months ended October 31, 2021: 10,756,888 shares

* This document is exempt from quarterly review conducted by certified public accountants or an audit corporation.

Quarterly Consolidated Financial Statements
 Quarterly Consolidated Balance Sheets

(Million yen)

	As of January 31,2022	As of October 31,2022
Assets		
Current assets		
Cash and deposits	8,700	8,496
Notes and accounts receivable - trade	15,108	18,800
Merchandise and finished goods	10,814	12,852
Raw materials and supplies	26	27
Other	3,176	3,772
Allowance for doubtful accounts	(75)	(114)
Total current assets	37,750	43,834
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	8,791	8,608
Land	14,977	14,977
Other, net	3,699	3,578
Total property, plant and equipment	27,468	27,164
Intangible assets		
Goodwill	6,150	6,230
Other	683	612
Total intangible assets	6,833	6,842
Investments and other assets		
Investment securities	1,635	1,748
Shares of subsidiaries and associates	411	-
Leasehold deposits	3,672	3,533
Retirement benefit asset	3,886	4,057
Other	1,191	1,304
Allowance for doubtful accounts	(147)	(148)
Total investments and other assets	10,649	10,493
Total non-current assets	44,951	44,501
Total assets	82,702	88,335

(Million yen)

	As of January 31,2022	As of October 31,2022
Liabilities		
Current liabilities		
Notes and accounts payable - trade	23,556	26,993
Short-term borrowings	11,729	10,451
Income taxes payable	691	873
Provision for bonuses	448	1,248
Provision for point card certificates	242	-
Provision for product warranties	74	63
Asset retirement obligations	44	0
Other	3,190	4,197
Total current liabilities	39,977	43,828
Non-current liabilities		
Long-term borrowings	18,998	18,086
Provision for place of business closings	1	-
Retirement benefit liability	458	458
Asset retirement obligations	936	967
Other	2,091	2,034
Total non-current liabilities	22,486	21,546
Total liabilities	62,464	65,375
Net assets		
Shareholders' equity		
Share capital	5,344	5,344
Capital surplus	5,100	5,100
Retained earnings	9,198	10,329
Treasury shares	(639)	(639)
Total shareholders' equity	19,004	20,135
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	295	449
Deferred gains or losses on hedges	0	3
Foreign currency translation adjustment	162	1,664
Remeasurements of defined benefit plans	460	366
Total accumulated other comprehensive income	918	2,483
Non-controlling interests	314	341
Total net assets	20,237	22,960
Total liabilities and net assets	82,702	88,335

Quarterly Consolidated Statements of Income and Comprehensive Income
 Quarterly Consolidated Statements of Income (For the nine months)

(Million yen)

	For the nine months ended October 31,2021	For the nine months ended October 31,2022
Net sales	134,593	155,413
Cost of sales	108,176	124,332
Gross profit	26,417	31,081
Selling, general and administrative expenses	27,865	28,945
Operating profit (loss)	(1,448)	2,135
Non-operating income		
Interest income	1	0
Dividend income	17	19
Foreign exchange gains	10	104
Subsidies for employment adjustment	443	117
Other	210	150
Total non-operating income	683	391
Non-operating expenses		
Interest expenses	98	96
Share of loss of entities accounted for using equity method	18	9
Other	24	32
Total non-operating expenses	142	138
Ordinary profit (loss)	(907)	2,388
Extraordinary income		
Gain on sale of non-current assets	36	12
Gain on sale of investment securities	216	1
Total extraordinary income	252	13
Extraordinary losses		
Loss on sale of non-current assets	50	-
Impairment losses	89	147
Loss on retirement of non-current assets	28	79
Loss on sale of investment securities	-	31
Loss on store closings	21	29
Total extraordinary losses	190	287
Profit (loss) before income taxes	(845)	2,115
Income taxes	263	803
Profit (loss)	(1,109)	1,311
Profit attributable to non-controlling interests	60	19
Profit (loss) attributable to owners of parent	(1,170)	1,292

Quarterly Consolidated Statements of Comprehensive Income (For the nine months)

(Million yen)

	For the nine months ended October 31,2021	For the nine months ended October 31,2022
Profit (loss)	(1,109)	1,311
Other comprehensive income		
Valuation difference on available-for-sale securities	19	154
Deferred gains or losses on hedges	4	3
Foreign currency translation adjustment	431	1,520
Remeasurements of defined benefit plans, net of tax	(74)	(95)
Total other comprehensive income	380	1,582
Comprehensive income	(729)	2,894
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(792)	2,857
Comprehensive income attributable to non-controlling interests	63	37