

December 22, 2022

For Immediate Release

Real Estate Investment Trust Securities Issuer  
1-1-1 Akasaka, Minato-ku, Tokyo  
XYMAX REIT Investment Corporation(XYMAX REIT)  
Representative: Shotaro Kanemitsu, Executive Director  
(Securities Code: 3488)

Asset Management Company  
XYMAX REAL ESTATE INVESTMENT ADVISORS Corporation  
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Notice Concerning Filing of Shelf Registration Statement for Investment Corporation Bonds

XYMAX REIT Investment Corporation (hereinafter “XYMAX REIT”) announces today that it has filed a shelf registration statement for investment corporation bonds to the Director of the Kanto Local Finance Bureau. Details are as follows.

Overview of the Filed Shelf Registration Statement

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|-----------------------------------|---|
| (1) Maximum amount of issuance    | JPY 50,000 million  |
| (2) Subject of Shelf Registration | Investment corporation bonds<br>(excluding short-term investment corporation bonds)   |
| (3) Filing date                   | December 22, 2022   |
| (4) Planned period of issuance    | Two years from the effective date of the shelf registration under the shelf registration statement (from December 30, 2022 to December 29, 2024)  |
| (5) Use of proceeds               | Acquisition funds and necessary funds for maintenance, management and operation for specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations of Japan (Act No. 198 of 1951, including any revision afterwards)), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of tenant security deposit and working capital, etc. |

\* XYMAX REIT website address: <https://xymaxreit.co.jp/en/index.html>