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December 23, 2022

To Whom It May Concern,

Company name: Valuence Holdings Inc.
Representative: Shinsuke Sakimoto, Representative Director
(Securities Code: 9270; TSE Growth Market)
Contact: Shinichiro Sato, Director and CFO
(Phone +81-3-4580-9983)

Announcement Concerning Completion of Payment Procedures for the Issuance of New Shares as Restricted Stock Compensation

Valuence Holdings Inc. (the "Company") hereby announces today as below that the payment procedures for the issuance of new shares as restricted stock compensation was completed. Please refer to the "Announcement Concerning Issuance of New Shares as Restricted Stock Compensation" for details of this matter, announced on November 25, 2022.

Outline of the Issuance of New Shares

(1)	Payment deadline	December 23, 2022
(2)	Type and number of shares to be issued	52,400 shares of common stock
(3)	Issuance price	2,774 yen per share
(4)	Total issuance amount	145,357,600 yen
(5)	Persons to receive allotment	Directors of the Company (excluding Directors who are Audit & Supervisory Committee Members and Outside Directors): 4 persons 30,100 shares Management employees of the Company: 10 persons 6,500 shares Directors of subsidiaries of the Company: 4 persons 2,700 shares Management employees of subsidiaries of the Company: 22 persons 13,100 shares