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**Notice of the Conclusion of a Memorandum of Agreement regarding Business Promotion with a
Major U.S. Real Estate Asset Management Company**

Financial Partners Group Co., Ltd. (FPG) is actively expanding International Real Estate to serve it as our third pillar, in addition to our Leasing Fund Business, the first pillar of our business, and Domestic Real Estate, the second pillar.

Today, we are pleased to announce the conclusion of a Memorandum of Agreement regarding business promotion with CIM Group, L.P. (hereinafter "CIM"), a major real estate asset management company in the U.S. in order to expand our International Real Estate initiatives.

Since its founding in 1994, CIM has been engaged in the investment, operation, and lending business focused on North American urban real estate and infrastructure. As of June 2022, CIM is managing assets worth USD 31.3 billion (approximately JPY 4.1trillion*) and more than 600 properties. In February 2017, CIM entered into a strategic partnership with Mitsui & Co., Ltd. to assist Japanese investors in their real estate investments in the United States.

Based on this Memorandum of Agreement, FPG and CIM will promote mutual cooperation in the sourcing and on-going management of U.S. real estate projects and establish a meaningful cooperative framework to expand FPG's International Real Estate initiatives.

FPG aims to grow further by continuing to proactively acquire attractive large-scale international real estate and provide new real estate investment opportunities to our customers throughout Japan.

*USD 1 = JPY 131