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Monthly Sales Summary for fiscal year Sep. 1, 2022 through Aug. 31, 2023 (% YoY)

■ Eyewear stores in Japan—year-on-year sales growth, number of stores

(%)

		Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Q1	Q2	Q3	Q4	1st Half	2nd Half	Total
Sales	All Store Sales	6.7	-0.7	5.4	-7.1									3.7				0.6		0.6
	Existing Store Sales	2.3	-3.1	2.0	-10.1									0.3				-2.7		-2.7
Num. of Stores	Num. of Stores (month-end)	463	467	472	473									472				473		473
	Net Increase	-1	4	5	1									8				9		9
	Openings	1	4	5	2									10				12		12
	Closures	2	0	0	1									2				3		3

Note 1: The figures above are based on preliminary operating data, and may differ from actual results.

Note 2: Existing store sales data is based on stores operating for at least 12 months as of the end of the month; data from stores that closed during the month are not included.

Note 3: JINS also generates revenue from wholesale, e-commerce, and other operations. Sales growth may thus differ from that reported on the income statement.

■ Topics

In December, sales across all of the company's eyewear stores in Japan fell -7.1% YoY, and sales at existing stores fell -10.1% YoY.

During the month, performance benefited from robust sales of optional lenses, including “JINS Muteki Coating,” lenses with the sturdiest lens coating in JINS' history that are resistant to damage and dirt and reduce reflections, and “JINS Goku-usu Lenses,” double-sided aspherical lenses with the world's highest level of refractive index, both launched on December 15. However, the company could not fully capture demand for its mainstay eyewear due to the shift in consumer demand to travel and dining out backed by government-led campaigns, and sales of collaboration products were strong a year ago. As a result, sales at existing stores finished down -10.1% YoY.

At the end of December, the number of eyewear stores in Japan was 473 (net increase of one store).

■ Eyewear stores in Japan—openings and closures

Store openings:

JINS Mibu (Tochigi Prefecture), JINS Sapporo Stellar Place (Sapporo, Hokkaido Prefecture)

Store closures:

JINS Kintetsu-Yokkaichi Fureai Mall (Mie Prefecture)

■Additional information

Directly operated eyewear stores in Japan—year-on-year sales growth

Monthly sales summary from FY 8/2019 to FY 8/2022 (% YoY)

(%)

		Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Q1	Q2	Q3	Q4	1st Half	2nd Half	Total
All Store Sales	Sep. 2018–Aug. 2019	12.0	7.9	7.8	4.6	2.3	9.1	7.7	6.4	8.5	8.9	2.6	10.6	9.3	5.0	7.6	7.3	7.0	7.4	7.2
	Sep. 2019–Aug. 2020	25.6	-2.1	6.9	6.9	18.0	15.7	-13.4	-72.3	-47.5	18.3	11.8	8.2	10.3	13.5	-43.8	12.6	12.0	-15.2	-2.7
	Sep. 2020–Aug. 2021	-7.5	10.6	1.0	-1.2	-0.1	4.0	17.9	243.2	69.8	-23.1	-7.5	-14.2	0.5	0.8	69.8	-15.0	0.7	12.5	6.3
	Sep. 2021–Aug. 2022	-11.6	7.2	8.4	7.6	3.7	-14.5	1.1	9.6	20.1	6.5	5.2	5.8	1.0	-0.7	9.8	5.8	0.1	7.8	3.9
Existing Store Sales	Sep. 2018–Aug. 2019	8.3	4.7	3.8	1.0	-1.1	6.9	5.5	3.4	4.7	5.2	-1.1	6.7	5.6	1.9	4.5	3.5	3.6	4.0	3.8
	Sep. 2019–Aug. 2020	20.3	-5.4	3.6	1.5	11.7	10.1	-17.4	-74.5	-51.1	11.8	5.5	2.2	6.4	7.8	-47.1	6.4	7.1	-19.8	-7.5
	Sep. 2020–Aug. 2021	-11.7	6.1	-3.4	-5.1	-4.1	0.9	13.4	232.9	62.9	-25.8	-10.4	-17.0	-3.8	-2.9	63.5	-17.8	-3.3	8.6	2.3
	Sep. 2021–Aug. 2022	-14.2	2.7	4.0	3.5	-0.7	-17.5	-1.8	5.0	13.5	1.4	0.2	0.7	-2.9	-4.5	5.2	0.7	-3.8	2.9	-0.4