

January 12, 2023

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061
Representative: Hiroshi Asai, Executive Director

Asset Management Company:
Mitsui Fudosan Logistics REIT Management Co., Ltd.
Representative: Yukio Yoshida, President and Chief Executive
Officer
Inquiries: Tatsu Makino, Managing Director and Chief Financial
Officer
Tel. +81-3-6327-5160

Notice Concerning Submission of Shelf Registration Statement for Investment Corporation Bonds

Mitsui Fudosan Logistics Park Inc. today announced that it submitted a shelf registration statement for the investment corporation bonds. Details are provided as follows.

- | | | |
|-----|--|--|
| (1) | Planned Issue Amount | 100,000 million yen |
| (2) | Type of the Shelf Registration | Investment corporation bonds
(excluding short-term investment corporation bonds) |
| (3) | Submission Date of the Shelf
Registration Statement | January 12, 2023 |
| (4) | Planned Issue Period | Two years from the planned effective date of the shelf registration
statement
(from January 20, 2023 to January 19, 2025) |
| (5) | Use of Proceeds | Acquisition of specified assets (as defined in Article 2, Paragraph 1 of
the Act on Investment Trusts and Investment Corporations (Act
No.198 of 1951, as amended)), repayment of borrowings, redemption
of investment corporation bonds (including short-term investment
corporation bonds), refund of lease and guarantee deposits, funds for
repairs and maintenance and working capital, etc. |

End

*MFLP-REIT's corporate website: <https://www.mflp-r.co.jp/en/>