

Document and entity information

Nov 2022

| | |
|--|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2023-01-12 |
| Company name | OSAKA ORGANIC CHEMICAL INDUSTRY LTD. |
| Stock exchange listings | |
| Tokyo | |
| Tokyo Prime | true |
| Tokyo Standard | - |
| Tokyo Growth | - |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | |
| Japan Securities Dealers Association | - |
| Securities code | 41870 |
| URL | https://www.ooc.co.jp/ |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2022-11-30 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 安藤 昌幸 |
| Inquiries | |
| Title | 取締役執行役員管理本部長 |
| Name | 本田 宗一 |
| Tel | 06-6264-5071 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2023-02-22 |
| Dividend payable date (as planned) | 2023-02-24 |
| Annual securities report filing date (as planned) | 2023-02-24 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | (機関投資家・アナリスト向け、個人投資家向け) |

Business Results-Operating results

(in millions of yens)

| | Nov 2022 | Nov 2021 |
|--|--|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 32,236 | 35,027 |
| % change | - | 22.1 |
| Operating profit | | |
| Operating profit | 5,934 | 5,852 |
| % change | 1.4 | 31.8 |
| Ordinary profit | | |
| Ordinary profit | 6,365 | 6,253 |
| % change | 1.8 | 35.6 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 4,725 | 4,998 |
| % change | -5.5 | 50.9 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 4,844 | 5,165 |
| Change in comprehensive income | -6.2 | 48.8 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 216.87 | 225.65 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 11.9 | 13.6 |
| Ordinary profit to total assets ratio (%) | 12.3 | 13.1 |
| Operating profit to net sales ratio (%) | 18.4 | 16.7 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | <p>(注)「収益認識に関する会計基準」(企業会計基準第29号2020年3月31日)等を当連結会計年度の期首から適用しており、2022年11月期に係る各数値については、当該会計基準等を適用した後の数値となっており、売上高の対前期増減率は記載しておりません。</p> | |

Business Results-Financial positions

(in millions of yens)

| | Nov 2022 | Nov 2021 |
|--|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 52,836 | 49,868 |
| Net assets | 41,394 | 39,125 |
| Capital adequacy ratio (%) | 77.3 | 77.5 |
| Net assets per share (Yen) | 1,893.39 | 1,744.45 |
| Note to consolidated financial positions | | |
| Owner's equity | 40,826 | 38,645 |

(注)「収益認識に関する会計基準」(企業会計基準第29号2020年3月31日)等を当連結会計年度の期首から適用しており、2022年11月期に係る各数値については、当該会計基準等を適用した後の数値となっております。

Business Results-Cash flows

(in millions of yens)

| | Nov 2022 | Nov 2021 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 4,727 | 5,837 |
| Cash flows from investing activities | -4,852 | -1,043 |
| Cash flows from financing activities | -1,564 | -1,830 |
| Cash and equivalents, end of period | 8,064 | 9,593 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

| | Nov 2022 |
|--|----------|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Nov 2023 | Nov 2022 | Nov 2021 |
|--------------------------|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 27.00 | 25.00 |
| Forecast | 28.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 27.00 | 25.00 |
| Forecast | 28.00 | | |
| Upper | - | | |
| Lower | - | | |

| | | | |
|---|-------|-------|-------|
| Annual | | | |
| Result | | 54.00 | 50.00 |
| Forecast | 56.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 1,170 | 1,107 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 24.9 | 22.2 |
| Forecast | 29.5 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 3.0 | 3.0 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

Forecasts

(in millions of yens)

| | Nov 2023 | May 2023 |
|---|---|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 2023年11月期の連結業績予想（2022年12月1日～2023年11月30日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 33,500 | 15,900 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 3.9 | -1.5 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 5,850 | 3,150 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -1.4 | -5.1 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 6,050 | 3,250 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -5.0 | -7.8 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |

| | | |
|--------------------------------|--------|--------|
| Forecast | 4,100 | 2,200 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -13.2 | -10.2 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 190.14 | 102.03 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | |
|--|----------|
| | Nov 2022 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | |
|--|--|
| | Nov 2022 |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | (注) 詳細は、決算短信(添付資料)13ページ「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご参照ください。 |

Notes-Number of issued and outstanding shares common stock

| | Nov 2022 | Nov 2021 |
|---|------------|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 22,410,038 | 22,410,038 |
| Number of treasury stock at the end of fiscal year | 847,478 | 256,517 |
| Average number of shares | 21,791,059 | 22,153,059 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.