

## Document and entity information

Nov 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-01-13
Company name	MORITO CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	98370
URL	<a href="https://www.morito.co.jp">https://www.morito.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-11-30
Representative	
Title	代表取締役社長
Name	一坪 隆紀
Inquiries	
Title	取締役上席執行役員 管理本部長兼経営管理本部長
Name	阿久井 聖美
Tel	06-6252-3551
Other	
Date of general shareholders' meeting (as planned)	2023-02-24
Dividend payable date (as planned)	2023-02-27
Annual securities report filing date (as planned)	2023-02-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Nov 2022	Nov 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	48,478	43,636
% change	11.1	7.1
Operating profit		
Operating profit	2,116	1,619
% change	30.7	89.1
Ordinary profit		
Ordinary profit	2,342	1,834
% change	27.7	97.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,674	1,407
% change	19.0	199.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,070	2,346
Change in comprehensive income	73.4	-
Other consolidated operating results		
Basic earnings per share (Yen)	62.23	51.41
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.8	4.3
Ordinary profit to total assets ratio (%)	4.9	4.1
Operating profit to net sales ratio (%)	4.4	3.7
Note to consolidated operating results		
Investment profit (loss) on equity method	73	65
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Nov 2022	Nov 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	50,271	45,938
Net assets	36,684	33,914
Capital adequacy ratio (%)	72.9	73.7
Net assets per share (Yen)	1,371.63	1,240.70
Note to consolidated financial positions		
Owner's equity	36,628	33,858
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Nov 2022	Nov 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	850	2,644
Cash flows from investing activities	-135	-401
Cash flows from financing activities	-1,916	-1,380
Cash and equivalents, end of period	10,396	11,020

## Business Results-Note to business results

	Nov 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Nov 2023	Nov 2022	Nov 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		13.50	9.00
Forecast	27.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.50	17.00
Forecast	27.00		
Upper	-		
Lower	-		
Annual			
Result		32.00	26.00
Forecast	54.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		873	724
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		51.4	50.6
Forecast	80.1		
Ratio of total amount of dividends to net assets (consolidated)			

Ratio of total amount of dividends to net assets (%)		
Annual		
Result	2.4	2.2

## Forecasts

(in millions of yens)

		Nov 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2023年11月期の連結業績予想（2022年12月1日～2023年11月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	50,000	
Upper	-	
Lower	-	
% change		
Forecast	3.1	
Upper	-	
Lower	-	
Operating profit		
Operating profit		
Forecast	2,300	
Upper	-	
Lower	-	
% change		
Forecast	8.6	
Upper	-	
Lower	-	
Ordinary profit		
Ordinary profit		
Forecast	2,450	
Upper	-	
Lower	-	
% change		
Forecast	4.6	
Upper	-	
Lower	-	
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,800	
Upper	-	
Lower	-	
% change		
Forecast	7.5	
Upper	-	
Lower	-	
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	67.40	
Upper	-	
Lower	-	
Note to consolidated forecasts		
Note to forecasts	-	

**Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries**

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Nov 2022	Nov 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,000,000	30,800,000
Number of treasury stock at the end of fiscal year	3,295,500	3,510,000
Average number of shares	26,901,369	27,372,477
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.