

## Document and entity information

Nov 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（非連結）
Filing date	2023-01-13
Company name	eXmotion Co.,Ltd.
Securities code	4394
URL	https://www.corporate.exmotion.co.jp
Representative	
Title	代表取締役社長
Name	渡辺 博之
Inquiries	
Title	執行役員管理本部長 兼経営企画室長
Name	三上 宏也
Tel	03 ( 6420 ) 0019
Other	
Date of general shareholders' meeting (as planned)	2023-02-27
Dividend payable date (as planned)	2023-02-28
Annual securities report filing date (as planned)	2023-02-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	
Tokyo Prime	-
Tokyo Standard	-
Tokyo Growth	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-11-30

## Business Results-Operating results

(in millions of yens)

	Nov 2022	Nov 2021
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	1,048	957
% change	9.4	9.2
Operating profit		
Operating profit	184	143
% change	28.4	61.1
Ordinary profit		
Ordinary profit	186	145
% change	28.0	45.5
Profit		
Profit	134	100
% change	34.2	47.2
Other operating results		
Basic earnings per share (Yen)	45.56	34.26
Diluted earnings per share (Yen)	44.63	33.25
Rate of return on equity (%)	8.7	6.8
Ordinary profit to total assets ratio (%)	11.2	9.3
Operating profit to net sales ratio (%)	17.6	15.0
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Nov 2022	Nov 2021
Financial positions		
Financial positions		
Financial positions		
Total assets	1,711	1,605
Net assets	1,589	1,496
Capital adequacy ratio (%)	92.8	93.2
Net assets per share (Yen)	536.17	507.68
Note to financial positions		
Owner's equity	1,589	1,496
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Nov 2022	Nov 2021
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	143	93
Cash flows from investing activities	-15	-2
Cash flows from financing activities	-41	-37
Cash and equivalents, end of period	1,459	1,373
Note to cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

Nov 2022

Note to business results

Note to business results

Note to financial results

Note to financial results

-

### Dividends

(in millions of yens)

	Nov 2023	Nov 2022	Nov 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		17.00	15.00
Forecast	17.00		
Upper	-		
Lower	-		
Annual			
Result		17.00	15.00
Forecast	17.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		50	44
Payout ratio			
Payout ratio (%)			
Annual			
Result		37.3	43.8
Forecast	31.5		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.3	3.0
Note to dividends			
Note to dividends			
Annual		-	

### Forecasts

(in millions of yens)

	Nov 2023	May 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2023年11月期の業績予想（2022年12月1日～2023年11月30日）	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	1,173	552
Upper	-	-
Lower	-	-
% change		
Forecast	12.0	9.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	226	86
Upper	-	-
Lower	-	-
% change		
Forecast	22.4	-0.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	230	89
Upper	-	-
Lower	-	-
% change		
Forecast	23.9	2.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	159	62
Upper	-	-
Lower	-	-
% change		
Forecast	18.8	3.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	53.94	21.05
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	-	

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	

Changes in accounting policies and accounting estimates,  
retrospective restatement

Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	

Note to changes in accounting policies and accounting estimates,  
retrospective restatement

(注)詳細は、添付資料P.10「3.財務諸表及び主な注記(5)財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Nov 2022	Nov 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	2,963,800	2,947,300
Number of treasury stock at the end of fiscal year	55	55
Average number of shares	2,952,509	2,924,841
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.