



January 26, 2023

To Whom It May Concern

4-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo
Shin-Etsu Chemical Co., Ltd.
Yasuhiko Saitoh
Representative Director / President
(Code No. 4063)
Contact:
Toshiyuki Kasahara
Corporate Officer, General Manager
Finance and Accounting Department
TEL: +81-3- 6812-2350

Notice Concerning Decisions Relating to Repurchase of Shares
(Repurchase of Shares Based on Provisions in the Company's Articles of Incorporation
Relating to Article 165(2) of the Companies Act)

Shin-Etsu Chemical Co., Ltd. hereby announces that it resolved at a meeting of its board of directors held on January 26, 2023 as follows concerning the repurchase of shares, based on Article 156 of the Companies Act, which is made applicable by Article 165(3) of the Companies Act.

1. Reasons for Share Repurchases:

to deliver shares upon exercise of stock options (stock acquisition rights)

2. Contents of Purchase Transactions:

- | | |
|---|---|
| (1) Share Type for Purchase: | common shares of the Company |
| (2) Total Number of Shares to be Purchased: | 340,000 shares (maximum)
(0.08% of total shares issued and outstanding, excluding treasury shares) |
| (3) Total Share Purchase Amount: | 7 billion Japanese Yen (maximum) |
| (4) Purchase Period: | January 27, 2023 to March 31, 2023 |
| (5) Purchase Method: | Market Purchases on the Tokyo Stock Exchange |

For Reference: Current Status of Treasury Shares (as of December 31, 2022)

Total Number of Shares Issued and Outstanding (Excluding Treasury Shares):	403,664,029shares
Number of Treasury Shares:	7,281,564 shares