



January 27, 2023

Real Estate Investment Trust Securities Issuer
Sekisui House Reit, Inc.

Representative: Atsuhiko Kida, Executive Director
(Securities Code: 3309)

Asset Management Company

Sekisui House Asset Management, Ltd.

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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Sekisui House Reit, Inc. (“SHR”) hereby announces that concerning borrowing of funds (the “Borrowing”) announced in the press release “Notice Concerning Borrowing of Funds (Green Loan)” dated January 25, 2023, the interest rate of the fixed interest rate borrowing indicated as “To be determined” has been determined as described below.

1. Terms of the Borrowing (Determination of Interest Rate)

Fixed Interest Rate Borrowing

Category	Lenders	Borrowing amount (mm yen)	Interest rate (Note)	Drawdown date	Borrowing method	Repayment date	Repayment method	Security
Long-term	Mizuho Bank, Ltd.	200	0.855%	January 31, 2023	Borrowing based on individual loan agreement, dated January 25, 2023. The lenders under the loan agreement are as indicated to the left of this table.	February 29, 2028	Lump-sum repayment at maturity	Unsecured and Unguaranteed
	Sumitomo Mitsui Banking Corporation	400						
	Sumitomo Mitsui Trust Bank, Limited	200						
	Mizuho Trust & Banking Co., Ltd.	200						
	Resona Bank, Limited.	200						
	The Shizuoka Bank, Ltd.	200						
	The Hiroshima Bank, Ltd.	200						
	Aozora Bank, Ltd.	200						
	The Joyo Bank, Ltd.	200						
	MUFG Bank, Ltd.	500	0.855%					

Disclaimer: This translation is for informational purposes only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail.

Long-term	Mizuho Bank, Ltd.	500	1.210%	January 31, 2023	Borrowing based on individual loan agreement, dated January 25, 2023. The lenders under the loan agreement are as indicated to the left of this table.	February 28, 2031	Lump-sum repayment at maturity	Unsecured and Unguaranteed
	The Norinchukin Bank	500						
	Shinkin Central Bank	600						
	The 77 Bank, Ltd.	500						
	The Yamaguchi Bank, Ltd.	500						
	Nippon Life Insurance Company	500	1.110%					
	THE NISHI-NIPPON CITY BANK, LTD.	500						
	Sumitomo Mitsui Banking Corporation	300						
	THE BANK OF FUKUOKA, LTD.	500	1.210%					
	The Juhachi-Shinwa Bank, Ltd.	500						
	MUFG Bank, Ltd.	300						
Total		7,700	—	—	—	—	—	

(Note) The borrowing expenses and other charge payable to the lenders are not included.

2. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of Relevant Information

With regard to risks associated with the determination of interest rate of the Borrowing, there is no change from the contents of "Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks" of the securities report submitted on July 28, 2022 (available in Japanese only).

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>