

Summary of Consolidated Financial Results for the Third Quarter Ended December 31, 2022 [Japanese GAAP]

January 31, 2023

Listed company's name: TOCALO Co., Ltd. Stock Exchange Listing: Tokyo
 Stock code: 3433 URL https://www.tocalo.co.jp/
 Representative: Noriyuki MIFUNE, President and Executive Officer
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 Scheduled date of filing quarterly securities report: February 10, 2023
 Scheduled date of commencing dividend payments: -
 Availability of supplementary briefing material on quarterly financial results: Yes
 Schedule of quarterly financial results briefing session: None

(Amounts in millions of yen rounded down to the nearest million yen)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2022

(April 1, 2022 to December 31, 2022)

(1) Consolidated Operating Results (Cumulative)

(Percentages indicate changes from the same period of the previous fiscal year)

	Net sales		Operating profit		Recurring profit		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2022	36,424	13.0	8,224	8.8	8,678	12.1	5,669	13.5
December 31, 2021	32,227	10.1	7,555	15.8	7,738	19.4	4,997	19.6

(Note) Comprehensive income: Nine months ended December 31, 2022: 7,044 million yen [18.2 %]
 Nine months ended December 31, 2021: 5,957 million yen [33.3 %]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2022	93.20	-
December 31, 2021	82.18	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of	Million yen	Million yen	%
December 31, 2022	73,570	56,474	71.5
March 31, 2022	69,517	52,459	70.6

(Reference) Equity: As of December 31, 2022: 52,578 million yen
 As of March 31, 2022: 49,099 million yen

2. Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2022	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2022	-	20.00	-	25.00	45.00
Fiscal year ending March 31, 2023	-	22.50	-		
Fiscal year ending March 31, 2023 (Forecast)				22.50	45.00

(Note) Revisions to the most recently announced dividend forecast: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2023

(April 1, 2022 to March 31, 2023)

(Percentages indicate changes from the same period of the previous fiscal year)

	Net sales		Operating profit		Recurring profit		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	48,200	10.0	11,200	9.2	11,400	7.8	7,444	7.7	122.36

(Note) Revisions to the most recently announced financial results forecast: None

Notes

(1) Changes in significant subsidiaries during the period

(Changes in specified subsidiaries associated with changes in scope of consolidation): None

(2) Adoption of special accounting methods for preparation of quarterly financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and restatements

1) Changes in accounting policies along with changes in accounting standards: Yes

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Restatements: None

(4) Number of shares issued and outstanding (common stock)

1) Number of shares issued as of period-end (including treasury stock)

As of December 31, 2022: 63,200,000 shares

As of March 31, 2022: 63,200,000 shares

2) Number of shares held in treasury as of period-end

As of December 31, 2022: 2,352,845 shares

As of March 31, 2022: 2,381,222 shares

3) Average number of shares during respective periods

Nine months ended December 31, 2022: 60,832,709 shares

Nine months ended December 31, 2021: 60,806,492 shares

* This Summary of Consolidated Financial Results is outside the scope of external auditor's quarterly review procedures under the Financial Instruments and Exchange Act.

* Appropriate Use of Financial Forecasts and Other Important Matters

The financial forecasts and estimates in this Summary of Consolidated Financial Results are based on information available to the Company at the time of report issuance and certain assumptions judged to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this Summary of Consolidated Financial Results.