

January 31, 2023
SBI Holdings, Inc.
(TOKYO: 8473)

**Notice Regarding Share Acquisition Corresponding to the Accumulation of Shares of
CREAL Inc. (Securities Code: 2998)**

SBI Holdings, Inc. (hereinafter the “Company”), has decided to acquire the common shares of CREAL Inc. (Securities Code: 2998) on February 20, 2023, as explained below.

This acquisition will obtain over 5% of CREAL Inc. shares on a voting right basis. Accordingly, the Company announces the following given that this acquisition is considered as an act of accumulation that the cabinet order specifies as an act equivalent to the tender offer prescribed in Paragraph 1, Article 167 of the Financial Instruments and Exchange Act and Article 31 of the Enforcement Order for the said Act.

1. Stock under consideration	CREAL Inc. (Securities Code: 2998)
2. Number of shares to be acquired	Common shares 675,000 shares
3. Ratio of shares to be acquired to the total number of voting rights	13.23% (The ratio to the total number of voting rights is calculated based on the total number of shareholder voting rights (51,007), as of January 31, 2023.)
4. Date of acquisition of shares	February 20, 2023 (Plan)
5. Notes	This acquisition is based on a stock purchase agreement signed today with CREAL Inc. For more information, please refer to the announcement made by the Company today, “Notice Regarding Capital and Business Alliance Agreement with CREAL Inc. and Acquisition of Its Shares through Third-Party Allotment (to Make It an Equity Method Affiliate)”

For further information, please contact:

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